



**AVALON GROVES  
COMMUNITY DEVELOPMENT DISTRICT**

*Advanced Meeting Package*

*Regular Meeting*

*Date/Time:*

*Thursday*

*January 26, 2023*

*1:00 p.m.*

*Location:*

*Avalon Groves Amenity Center*

*17555 Sawgrass Bay Blvd.,*

*Clermont, FL 34714*

*Note: The Advanced Meeting Package is a working document and thus all materials are considered **DRAFTS** prior to presentation and Board acceptance, approval or adoption.*

# Avalon Groves Community Development District

c/o DPFM Management & Consulting LLC

250 International Parkway, Suite 208

Lake Mary, FL 32746

321-263-0132 x742

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Board of Supervisors  
Avalon Groves Community Development District

Dear Board Members:

The Regular Meeting of the Board of Supervisors of the Avalon Groves Community Development District is scheduled for **Thursday, January 26, 2023 at 1:00 p.m.** at **Avalon Groves Amenity Center – 17555 Sawgrass Bay Blvd., Clermont, FL 34714.**

The advanced copy of the agenda for the meeting is attached along with associated documentation for your review and consideration. Any additional support material will be distributed at the meeting.

Should you have any questions regarding the agenda, please contact the District Manager at (321) 263-0132 X 749 or [lkrause@dpfgmc.com](mailto:lkrause@dpfgmc.com). We look forward to seeing you at the meeting.

Sincerely,

*Larry Krause*

Larry Krause  
District Manager

Cc: Attorney  
Engineer  
District Records

# AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

Meeting Date: Thursday, January 26, 2023

Time: 1:00 p.m.

Location: Avalon Groves Amenity Center  
17555 Sawgrass Bay Blvd.,  
Clermont, FL 34714

Dial-in Number: 1-904-348-0776

Phone Conference ID: 862 156 243#

(Mute/Unmute: \*6)

## Agenda

*For the full agenda packet, please contact: [sconley@dpfgmc.com](mailto:sconley@dpfgmc.com)*

### I. Roll Call:

S1: Bill Fife

S2: Greg Meath  
(Vice Chair)

S3: Michael Aube

S4: William Flint

S5: Candice Smith  
(Chair)

### II. Audience Comments – Agenda Items

*(Limited to 3 minutes per individual for agenda items)*

### III. Staff Reports

A. District Counsel – *Jere Earlywine, KE Law Group*

B. District Engineer

C. District Manager – *Larry Krause, DPF*

1. Landscape Maintenance Report – *Dana Bryant, Yellowstone*

2. Field Inspection Report – *DPFG*

[Exhibit 1](#)

3. Aquatic Maintenance Report – *Steadfast Environmental*

[Exhibit 2](#)

D. HOA Amenity Manager – *Tim Quinlan, Evergreen Lifestyles Management*

### IV. Business Matters

A. Consideration and Acceptance of Re-stated Roadway Connection Agreement

[Exhibit 3](#)

B. Consideration of Responses for District Engineer RFQ

[Exhibit 4](#)

C. Discussion on HOA Bulletin Board

[Exhibit 5](#)

### V. Administrative Matters/Consent Agenda

A. Consideration For Approval – The Minutes of the Board of Supervisors Regular Meeting Held December 8, 2022

[Exhibit 6](#)

B. Consideration For Acceptance – The December 2022 Unaudited Financial Report

[Exhibit 7](#)

### VI. Audience Comments – New Business

*(Limited to 3 minutes per individual for non-agenda items)*

### VII. Supervisor Requests

*(Includes Next Meeting Agenda Item Requests)*

### VIII. Action Items Summary

*(To Be E-mailed to Supervisors and Staff)*

### IX. Next Meeting Quorum Check

*Confirmation of Quorum for Next Meeting Scheduled for 1 p.m. on February 23, 2023 at the Avalon Groves Amenity Center (17555 Sawgrass Bay Blvd., Clermont, Florida 34714)*

### X. Adjournment



# EXHIBIT 1

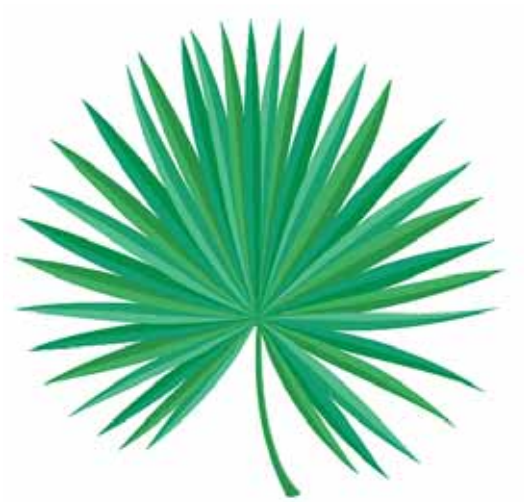




**AVALON GROVES  
COMMUNITY DEVELOPMENT DISTRICT**

**January 2023  
FIELD INSPECTION REPORT**

L. Krause, District Manager



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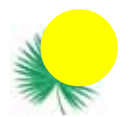
# Maintenance Map



Serenoa  
Overall Conceptual Site Plan

Kolter Land Partners, LLC  
Lake County, Florida

DATE	
BY	
FOR	
PROJECT	
LOCATION	
SCALE	
STATUS	
REVISIONS	





# Sawgrass Bay Blvd.

Edgemont property continues to develop...



Foliage looks vibrant in most areas...



Streetlight bulbs are being replaced throughout the community...





# Ponds

Pond 20 looks pristine... Pond 28 (below) looks clear and fountain is operational...



Pond 46 appears to be full and clean... pond 49 look healthy.



Pond 40 looks good, but has some decaying algae or duckweed...





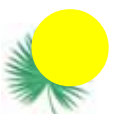
# Villages



Village 1 sidewalks have been pressure washed...

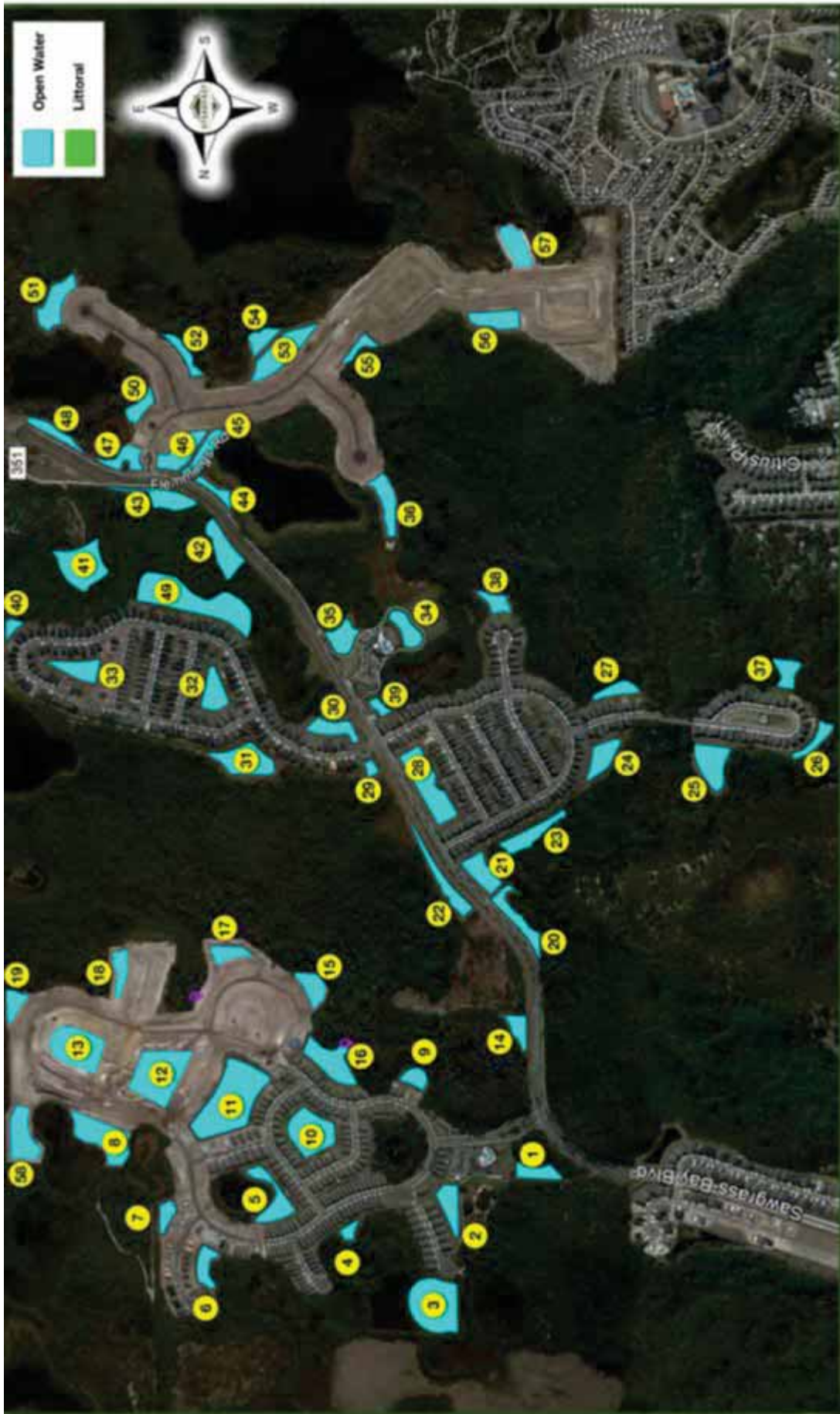


Trash cans empty and clean; Butterfly Pea Court looks good...playground and mailbox areas look clean.





# Pond Map



# EXHIBIT 2





## Avalon Groves CDD Aquatics

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**Inspection Date:**

1/17/2023 12:35 PM

**Prepared by:**

Lee Smith

Account Manager

STEADFAST OFFICE:  
WWW.STEADFASTENV.COM  
813-836-7940





# Inspection Report

**SITE: 35**

Condition:  Excellent     Great     Good     Poor     Mixed Condition     Improving



**Comments:**

Minor amount of shoreline grasses present are being treated by technician. Routine maintenance and monitoring will occur here.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic
<u>ALGAE:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria
<u>GRASSES:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Minimal	<input type="checkbox"/> Moderate
			<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>			
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input type="checkbox"/> Babytears
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:
			<input type="checkbox"/> Chara

**SITE: 39**

Condition:  Excellent     Great     Good     Poor     Mixed Condition     Improving



**Comments:**

Pond is in excellent condition. Routine maintenance and monitoring will occur here.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic
<u>ALGAE:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria
<u>GRASSES:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Minimal	<input type="checkbox"/> Moderate
			<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>			
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input type="checkbox"/> Babytears
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:
			<input type="checkbox"/> Chara



# Inspection Report

**SITE: 28**

Condition: Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Water level on pond is a little low. Minor amounts of subsurface algae present.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic	
<u>ALGAE:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous	
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria	
<u>GRASSES:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Minimal	<input type="checkbox"/> Moderate	<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input type="checkbox"/> Babytears	<input type="checkbox"/> Chara
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:	

**SITE: 30**

Condition: Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Minor amounts of algae around perimeter of pond. Babytears present around perimeter of pond. Technician will continue to treat and monitor.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic	
<u>ALGAE:</u>	<input type="checkbox"/> N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	<input checked="" type="checkbox"/> Surface Filamentous	
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria	
<u>GRASSES:</u>	<input type="checkbox"/> N/A	<input type="checkbox"/> Minimal	<input type="checkbox"/> Moderate	<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input checked="" type="checkbox"/> Babytears	<input type="checkbox"/> Chara
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:	



# Inspection Report

**SITE: 49**

Condition: Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Minor amounts of Torpedo Grass and Subsurface algae present. Pond is in excellent condition otherwise.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic	
<u>ALGAE:</u>	N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous	
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria	
<u>GRASSES:</u>	N/A	<input checked="" type="checkbox"/> Minimal	<input type="checkbox"/> Moderate	<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input checked="" type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input type="checkbox"/> Babytears	<input type="checkbox"/> Chara
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:	

**SITE: 40**

Condition: Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Minor amounts of Torpedo Grass, Babytears, and Subsurface algae present. Technician will target these nuisance species on next maintenance event.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic	
<u>ALGAE:</u>	N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous	
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria	
<u>GRASSES:</u>	N/A	<input checked="" type="checkbox"/> Minimal	<input type="checkbox"/> Moderate	<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input checked="" type="checkbox"/> Babytears	<input type="checkbox"/> Chara
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:	





# Inspection Report

**SITE: 32**

Condition: Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Submersed organic debris is the vegetation that is present under water. This vegetation should disappear on its own. Pond is in excellent condition otherwise.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic	
<u>ALGAE:</u>	<input type="checkbox"/> N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous	
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria	
<u>GRASSES:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Minimal	<input type="checkbox"/> Moderate	<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input type="checkbox"/> Babytears	<input type="checkbox"/> Chara
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:	

**SITE: 31**

Condition: Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Subsurface algae present around perimeter of pond. Babytears are also present around perimeter of pond. Both will continue to be treated by technician.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	<input type="checkbox"/> Turbid	<input type="checkbox"/> Tannic	
<u>ALGAE:</u>	<input type="checkbox"/> N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	<input type="checkbox"/> Surface Filamentous	
		<input type="checkbox"/> Planktonic	<input type="checkbox"/> Cyanobacteria	
<u>GRASSES:</u>	<input checked="" type="checkbox"/> N/A	<input type="checkbox"/> Minimal	<input type="checkbox"/> Moderate	<input type="checkbox"/> Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input type="checkbox"/> Torpedo Grass	<input type="checkbox"/> Pennywort	<input checked="" type="checkbox"/> Babytears	<input type="checkbox"/> Chara
	<input type="checkbox"/> Hydrilla	<input type="checkbox"/> Slender Spikerush	<input type="checkbox"/> Other:	



# Inspection Report

**SITE: 22**

Condition:    Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Minor amounts of shoreline grasses present around perimeter of pond. Some of these shoreline grasses should have been hit by landscaping. Minor amount of subsurface algae present. Routine maintenance and monitoring will occur here.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	Turbid	Tannic	
<u>ALGAE:</u>	N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	Surface Filamentous	
		Planktonic	Cyanobacteria	
<u>GRASSES:</u>	N/A	<input checked="" type="checkbox"/> Minimal	Moderate	Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	<input checked="" type="checkbox"/> Torpedo Grass	Pennywort	Babytears	Chara
	Hydrilla	Slender Spikerush	Other:	

**SITE: 14**

Condition:    Excellent    Great    Good    Poor    Mixed Condition    Improving



**Comments:**

Minor amounts of algae and shoreline grasses present around the perimeter of this pond. Routine maintenance and monitoring will occur here.

<u>WATER:</u>	<input checked="" type="checkbox"/> Clear	Turbid	Tannic	
<u>ALGAE:</u>	N/A	<input checked="" type="checkbox"/> Subsurface Filamentous	Surface Filamentous	
		Planktonic	Cyanobacteria	
<u>GRASSES:</u>	<input checked="" type="checkbox"/> N/A	Minimal	Moderate	Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	Torpedo Grass	Pennywort	Babytears	Chara
	Hydrilla	Slender Spikerush	Other:	





## MANAGEMENT SUMMARY



With the arrival of January, winter intensifies. Mornings and night temperatures have decreased (40-50), with the occasional higher daytime temperature. The growth rate for both algae and nuisance plants are slowing as a result, giving technicians the ability to make headway in more overgrown areas. Rainfall events have been few and far between, and with only the occasional isolated event; the water levels of most ponds have decreased as winter progresses. Decreased rainfall provides assistance in the growth of algae, as well as decreased nighttime temperatures extending the time it takes for treated algae to decay (beyond the usual 7-10 day period). Additionally, most types of vegetation that enter a dormant period will do so during winter's shortened light-cycles. It may look as though many types of vegetation are "dead" or "dying" but are simply awaiting the return of spring, where these species will return to life.

On this visit, nearly all ponds noted were in excellent condition, with algal activity under control. Nuisance grasses are still present in minor amounts and will continue to be treated and monitored. Some forms of vegetation that are present in the ponds are going dormant due to the decreasing temperatures. Shoreline grasses were noted and will be taken care of. Algae was still present but is slowly disappearing as technicians continue to routinely treat. Any surface growth had been previously treated and was already beginning to decay.

Babytears were present on a few different ponds. They have not gotten out of control yet, but they are still present in minor amounts. Technicians will have these areas on their radars and will treat them accordingly during future visits.

## RECOMMENDATIONS

Continue to treat ponds for algae, administer follow-ups to ponds experiencing extended decay times.

Administer treatments to any nuisance grasses growing along shorelines and within water.

Stay alert for debris items that find their way to the pond's shore.

Thank you for choosing Steadfast Environmental!



MAINTENANCE AREA



# Avalon Groves CDD

Sawgrass Bay Boulevard, Clermont

Gate Code:



# EXHIBIT 3



# RESTATED ROADWAY CONNECTION AGREEMENT

January 26, 2023

This *Restated Roadway Connection Agreement* (“**Restated Agreement**”) restates that prior *Agreement* between VK Avalon Groves LLC and American Land Development of Central Florida, LLC<sup>1</sup> and dated June 18, 2019 (“**Original Agreement**”) and is by and among the following parties:

**KB Home Orlando LLC**, as successor in interest to American Land Development of Central Florida, LLC  
c/o Stephen McConn and Kevin Bond  
9102 Southpark Center Loop, Suite 100  
Orlando, Florida 32819

-and-

**VK Avalon Groves LLC**  
c/o James P. Harvey, Candice Smith and John Curtis  
14025 Riveredge Drive, Suite 175  
Tampa, Florida 33637

-and-

**Avalon Groves Community Development District**, as a new party  
c/o Larry Krause  
250 International Parkway, Suite 208  
Lake Mary, Florida 32746

## Recitals

**WHEREAS**, VK Avalon Groves LLC (“**VK Avalon**”) and American Land Development of Central Florida, LLC (“**American Land**”) previously entered into an Agreement on June 18, 2019 (“**Agreement**”) addressing the construction of a vehicular and utility connection to Sawgrass Bay Boulevard and restoring any CDD impacted stormwater and wetland improvements (together, “**Connection**”), the plans for which include intersection improvements and signalization; and

**WHEREAS**, since the execution of the Agreement, KB Home Orlando LLC (“**KB Home**”) has become the successor in interest to American Land’s rights and obligations under the Agreement; and

**WHEREAS**, due to certain delays and changes in the permitting and construction of the Connection, VK Avalon and KB Home now desire to restate the Agreement, and include as a party

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<sup>1</sup> American Land Development of Lake County, LLC appears at the top of the original Agreement, but American Land Development of Central Florida, LLC appears above the signature line. Only the latter entity appears to still be actively engaged in business in the State of Florida.



the Avalon Groves Community Development District (“**CDD**”), which had third party rights under the Agreement;

**NOW THEREFORE**, in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree to restate the Agreement as follows:

1. **Recitals.** The recitals above are incorporated herein by reference.
2. **KB Home Obligations.** KB Home shall have the following obligations:
  - a. KB Home shall be solely responsible for, and shall use reasonable efforts to complete, the following (together, “**Connection Project**”):
    - i. Obtain all necessary approvals for the Connection (e.g., St. Johns River Water Management District Environmental Resource Permit, County plan approval, right-of-way permit, etc.) (“**Approval Date**”); and
    - ii. Construct the Connection – including but not limited to construction of the Replacement Improvements (defined herein) – in accordance with the intersection plans entitled “Sawgrass Bay Boulevard Intersection” and dated November 9, 2022, and signalization plans entitled “Construction Plans / Sawgrass bay Boulevard and Sanctuary Drive / Signalization Plans” and dated August 30, 2021, and within the Milestones (defined herein) established herein.
  - b. There will be no community or marketing signage on CDD property at any time.
  - c. KB Home shall provide to the County a payment and performance bond (“**County Bond**”) in the amount required by the County (and at least of the estimated cost of the Connection Project).
  - d. To the extent that the Connection Project impacts the CDD’s existing stormwater pond and wetland area, KB Home agrees as part of the Connection Project to construct and convey to the CDD functionally equivalent stormwater ponds (e.g., with the same storage capacity) and wetland areas (together, “**Replacement Improvements**”), benefitting lands within the CDD and consistent with all applicable CDD operational stormwater and conservation permits and easements. At substantial completion of the Connection Project, KB Home and its engineer(s) and contractor(s) shall meet with CDD representatives to review the Connection Project, and KB Home shall address any punch list items reasonably requested by the CDD and prior to completion of the Connection Project.
  - e. KB Home hereby agrees to, among other things: (i) protect the CDD’s property from damage related to the Connection Project, (ii) promptly address any purported liens that may be placed on the CDD’s property, (iii) provide industry standard insurance in amounts reasonably





acceptable to the CDD and naming the CDD and its Supervisors, staff, and employees as additional insureds, (iv) indemnify, defend and hold harmless the CDD and its Supervisors, staff, and employees from all claims arising from the Connection Project, and (v) make the CDD a third party beneficiary of any construction contracts related to the Connection Project, including but not limited to all warranty, insurance, indemnification and other similar provisions thereunder, using the addendum attached hereto (“**Construction Addendum**”).

3. **CDD Obligations.** The CDD shall have the following obligations:
  - a. Upon KB Home providing evidence that the Approval Date and the posting of the County Bond have occurred, the CDD shall convey to Pacific Ace Community Development District the property described in **Exhibit A-1**, and to Lake County the property described in **Exhibit A-2** (the properties described in **Exhibits A-1 and A-2**, together, the “**Conveyance Properties**”).
  - b. KB Home shall pay the CDD for any costs that the CDD incurs in connection with the conveyance of the Conveyance Properties.
4. **Milestones.** KB Home shall satisfy the following “**Milestones**” identified as 4.a through 4.c. below:
  - a. At least 10 days prior to starting construction on the Connection project, KB Home shall provide a form of construction contract for construction of the Connection Project, and with an executed Construction Addendum, for the CDD’s and VK Avalon’s review. KB Home shall address any changes to these documents reasonably requested by the District and/or VK Avalon, and in order for the construction contract to satisfy the requirements of this Restated Agreement.
  - b. KB Home shall substantially complete the Connection Project no later than 150 days after the Approval Date, and finally complete the Connection Project such that the roadway is open for traffic by no later than 210 days after the Approval Date. KB Home shall be responsible for the final turnover of the completed Connection Project to the County, including but not limited to posting any maintenance bonds or other forms of security required by the County for the completed Connection Project.
5. **Deposit.** To secure the rights of VK Avalon hereunder, KB Home has previously deposited with Shutts & Bown LLP (“**Escrow Agent**”) a deposit in the amount of Twenty-Five Thousand Dollars and No Cents (\$25,000.00) (“**Deposit**”). Upon opening of the Connection Project for vehicular traffic, Escrow Agent shall release the Deposit to VK Avalon.
6. **Default.** No party shall be in default unless it fails to cure such default following receipt of written notice and a 10-day opportunity to cure. In the event of a default by KB Home, VK Avalon’s remedy shall be limited to receipt of the Deposit; the right to complete the Connection Project at KB Home’s



expense, and an assignment of all work-product related to the Connection Project, including all reports, applications, permits and approvals. In the event of a default by VK Avalon or the CDD, KB Home's remedies shall be limited to either (a) a refund of the Deposit and reimbursement by VK Avalon of third-party expenses incurred, or (b) the right to enforce the terms hereof with an action for specific performance. In the event of a default hereunder, the CDD shall have any and all rights available in law or equity. In the event that any party is required to enforce this Agreement by court proceedings or otherwise, then the parties agree that the prevailing party shall be entitled to recover from the other all fees and costs incurred, including reasonable attorneys' fees and costs for trial, alternative dispute resolution, or appellate proceedings.

7. **Original Agreement.** Except as otherwise set forth herein, the Original Agreement remains in full force and effect.

[SIGNATURE PAGES TO FOLLOW]

DRAFT



**IN WITNESS WHEREOF**, the parties have caused these presents to be executed as of the day and year first written above.

**AGREED TO BY:**

**AVALON GROVES CDD**

**KB HOME ORLANDO LLC**

**VK AVALON GROVES LLC**

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**AND IS JOINED FOR THE PURPOSES OF ACKNOWLEDGING ITS RIGHT AND OBLIGATION TO ACCEPT THE PROPERTY DESCRIBED IN EXHIBIT A-1 BY:**

**PACIFIC ACE COMMUNITY  
DEVELOPMENT DISTRICT**

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

DRAFT



**CONSTRUCTION ADDENDUM  
[THIRD PARTY RIGHTS]**

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and confessed by all the parties hereto, **KB HOME ORLANDO LLC (“KB Home”)** and **BLUE OX ENTERPRISE LLC (“Contractor”)** do hereby amend that certain *Work Agreement* dated February 1, 2022 (“**Agreement**”) and in order to add third party rights in favor of the **AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT (“District”)** and **VK AVALON GROVES LLC (“VK Avalon,”** together with the District, “**Third Parties**”). The Agreement is hereby amended to include the following provisions, which supersede any conflicting provisions in the Agreement:

1. The Third Parties shall have the right to directly enforce the provisions of the Agreement against the Contractor, including but not limited to any and all warranty, insurance, indemnification and other similar provisions. The Third Parties shall not be deemed to have assumed any obligations under the Agreement. The Agreement may not be assigned or materially amended, and the scope of services under the Agreement may not be materially amended, without the written consent of the Third Parties, which shall not be unreasonably withheld.
2. Without intending to limit any of the existing obligations under the Agreement, Contractor shall use reasonable care in performing the work, and shall be responsible for any harm of any kind to persons or property resulting from Contractor’s actions or inactions.
3. In addition to the existing additional insureds under the Agreement, the Third Parties and their respective officers, supervisors, agents, attorneys, engineers, managers, and representatives also shall be named as additional insureds under the insurance provided by the Contractor pursuant to the Agreement. Contractor shall furnish the Third Parties with the Certificate of Insurance evidencing compliance with this requirement. No certificate shall be acceptable unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to the Third Parties. Insurance coverage shall be from a reputable insurance carrier, licensed to conduct business in the State of Florida.
4. Contractor’s indemnification, defense, and hold harmless obligations under the Agreement shall continue to apply to the original indemnitees and shall further include the Third Parties and their respective supervisors, consultants, agents, attorneys, managers, engineers and representatives. To the extent that a maximum limit for indemnification is required by law, and not otherwise set forth in the Agreement, the indemnification limit shall be the greater of the limits of the insurance amounts set forth in the Agreement or Five Million Dollars (\$5,000,000), which amounts Contractor agrees are reasonable and enforceable, and were included as part of the bid and/or assignment documents. The Contractor’s obligations hereunder are intended to be consistent with all provisions of applicable law, and to the extent found inconsistent by a court of competent jurisdiction, the Agreement shall be deemed amended and/or reformed consistent with the intent of this paragraph and such that the obligations apply to the maximum limits of the law.
5. Nothing in the Agreement shall be deemed as a waiver of the District’s sovereign immunity or the District’s limits of liability as set forth in Section 768.28, *Florida Statutes* or other statute.



Executed in multiple counterparts to be effective the \_\_\_\_ day of \_\_\_\_\_, 2023.

**BLUE OX ENTERPRISE LLC**

By: \_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**KB HOME ORLANDO LLC**

By: \_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: Chairperson

**AVALON GROVES CDD**

By: \_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: Authorized Signatory

**VK AVALON GROVES LLC**

By: \_\_\_\_\_  
Printed Name: \_\_\_\_\_  
Title: Authorized Signatory





This instrument was prepared by:

(This space reserved for Clerk)

KE LAW GROUP PLLC  
2016 Delta Boulevard, Suite 101  
Tallahassee, Florida 32303

**QUIT CLAIM DEED**

THIS QUIT CLAIM DEED is made to be effective as of the \_\_\_\_ day of \_\_\_\_\_, 2023, by and between **AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, being situated in Lake County, Florida, and whose mailing address is c/o DPF, 250 International Parkway, Suite 280, Lake Mary, Florida 32746 ("**Grantor**"), and **PACIFIC ACE COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, being situated in Lake County, Florida, and whose mailing address is c/o Wrathell, Hunt and Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 ("**Grantee**").

(Wherever used herein, the terms "Grantor" and "Grantee" include all of the parties to this instrument, the heirs, legal representatives and assigns of individuals, and the successors and assigns of trustees, partnerships, limited liability companies, governmental entities, and corporations.)

**WITNESSETH**

THAT GRANTOR, for good and valuable consideration to it in hand paid by Grantee, the receipt and sufficiency whereof are hereby acknowledged, hereby remises, releases and quit-claims to Grantee forever, all the right, title, interest, claim and demand which the Grantor has in and to the described lot, piece or parcel of land, situate, lying and being in the County of Lake, State of Florida, and more particularly in **Exhibit A** attached hereto ("**Property**");

TO HAVE AND TO HOLD the same forever, subject to taxes for the year hereof and subsequent years, as applicable, and all easements, restrictions, reservations, conditions, covenants, limitations and agreements of record. This reference to such matters of record shall not operate to re-impose the same.

[CONTINUED ON FOLLOWING PAGE]



**IN WITNESS WHEREOF**, Grantor has caused these presents to be executed to be effective as of the day and year first above written.

Signed, sealed and delivered  
in the presence of:

**AVALON GROVES COMMUNITY  
DEVELOPMENT DISTRICT**

\_\_\_\_\_  
Print Name: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

\_\_\_\_\_  
Print Name: \_\_\_\_\_

**STATE OF** \_\_\_\_\_  
**COUNTY OF** \_\_\_\_\_

The foregoing instrument was acknowledged before me by means of  physical presence or  online notarization, this \_\_\_ day of \_\_\_\_\_, 20\_\_\_, by \_\_\_\_\_, as \_\_\_\_\_ of Avalon Groves Community Development District, on its behalf. He [ ] is personally known to me or [ ] produced \_\_\_\_\_ as identification.

\_\_\_\_\_  
Notary Public, State of \_\_\_\_\_



[SIGNATURE PAGE FOR QUITCLAIM DEED]

Accepted by:

Signed, sealed and received  
in the presence of:

**PACIFIC ACE COMMUNITY  
DEVELOPMENT DISTRICT**

\_\_\_\_\_  
Print Name: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

\_\_\_\_\_  
Print Name: \_\_\_\_\_

STATE OF \_\_\_\_\_  
COUNTY OF \_\_\_\_\_

The foregoing instrument was acknowledged before me by means of  physical presence or  online notarization, this \_\_\_ day of \_\_\_\_\_, 20\_\_\_, by \_\_\_\_\_, as \_\_\_\_\_ of Pacific Ace Community Development District, on its behalf. He [] is personally known to me or [] produced \_\_\_\_\_ as identification.

\_\_\_\_\_  
Notary Public, State of \_\_\_\_\_

**Note to Examiner: This instrument evidences a conveyance of an interest in unencumbered real estate as a gift and is exempt from Florida documentary stamp tax pursuant to Rule 12B-4.014(2)(a), Florida Administrative Code.**



# EXHIBIT 4



Published Daily  
ORANGE County, Florida

**Sold To:**

Avalon Groves Community Development District - CU00532934  
250 International Pkwy Ste 280  
Lake Mary, FL 32746-5018

**Bill To:**

Avalon Groves Community Development District - CU00532934  
250 International Pkwy Ste 280  
Lake Mary, FL 32746-5018

**State Of Florida  
County Of Orange**

Before the undersigned authority personally appeared  
Rose Williams, who on oath says that he or she is a duly authorized  
representative of the ORLANDO SENTINEL, a DAILY newspaper  
published in ORANGE County, Florida; that the attached copy of  
advertisement, being a Legal Notice in:

The matter of 11120-Advertisement for Bid  
Was published in said newspaper by print in the issues of, or by publication  
on the newspaper's website, if authorized on Nov 13, 2022.

Affiant further says that the newspaper complies with all legal requirements  
for publication in Chapter 50, Florida Statutes.



**Rose Williams**

Signature of Affiant

Name of Affiant

Sworn to and subscribed before me on this 14 day of November, 2022,  
by above Affiant, who is personally known to me (X) or who has produced identification ( ).



Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped





## **REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES FOR THE AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT**

### RFQ for Engineering Services

The Avalon Groves Community Development District ("District"), located in Lake County, Florida, announces that professional engineering services will be required on a continuing basis for the District's stormwater systems, and other public improvements authorized by Chapter 190, Florida Statutes. The engineering firm selected will act in the general capacity of District Engineer and will provide District engineering services, as required.

Any firm or individual ("Applicant") desiring to provide professional services to the District must: 1) hold applicable federal, state and local licenses; 2) be authorized to do business in Florida in accordance with Florida law; and 3) furnish a statement ("Qualification Statement") of its qualifications and past experience on U.S. General Service Administration's "Architect-Engineer Qualifications, Standard Form No. 330," with pertinent supporting data. Among other things, Applicants must submit information relating to: a) the ability and adequacy of the Applicant's professional personnel; b) whether the Applicant is a certified minority business enterprise; c) the Applicant's willingness to meet time and budget requirements; d) the Applicant's past experience and performance, including but not limited to past experience as a District Engineer for any community development districts and past experience with Lake County; e) the geographic location of the Applicant's headquarters and offices; f) the current and projected workloads of the Applicant; and g) the volume of work previously awarded to the Applicant by the District. Further, each Applicant must identify the specific individual affiliated with the Applicant who would be handling District meetings, construction services, and other engineering tasks.

The District will review all Applicants and will comply with Florida law, including the Consultant's Competitive Negotiations Act, Chapter 287, Florida Statutes ("CCNA"). All Applicants interested must submit electronic copies of Standard Form No. 330 and the Qualification Statement by 12:00 p.m. on January 13, 2023 to the attention of Larry Krause, District Manager, by email to: lkrause@dpfgmc.com ("District Manager's Office").

The Board shall select and rank the Applicants using the requirements set forth in the CCNA and the evaluation criteria on file with the District Manager, and the highest ranked Applicant will be requested to enter into contract negotiations. If an agreement cannot be reached between the District and the highest ranked Applicant, negotiations will cease and begin with the next highest ranked Applicant, and if these negotiations are unsuccessful, will continue to the third highest ranked Applicant.

The District reserves the right to reject any and all Qualification Statements. Additionally, there is no express or



implied obligation for the District to reimburse Applicants for any expenses associated with the preparation and submittal of the Qualification Statements in response to this request.

Any protest regarding the terms of this Notice, or the evaluation criteria on file with the District Manager, must be filed in writing, within seventy-two (72) hours (excluding weekends) after the publication of this Notice. The formal protest setting forth with particularity the facts and law upon which the protest is based shall be filed within seven (7) calendar days after the initial notice of protest was filed. Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of any right to object or protest with respect to aforesaid Notice or evaluation criteria provisions. Any person who files a notice of protest shall provide to the District, simultaneous with the filing of the notice, a protest bond with a responsible surety to be approved by the District and in the amount of Twenty Thousand Dollars (\$20,000.00).

7325147

11/13/2022

7325147





# Engineering Services for the Avalon Groves Community Development District

October 27, 2022

Cardno, Inc. (now Stantec)  
380 Park Place Boulevard Suite 300  
Clearwater, Florida 33759  
Ph. 727.531.3505 | Fax 727.539.1294

Doug Stoker, PE, ENV SP  
Vice President  
doug.stoker@cardno.com  
727.531.3505





# Engineering Services for Avalon Groves CDD

Lake County, Florida

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380 Park Place Boulevard, Suite 300  
Clearwater, Florida 33759  
Phone **727.531.3505**  
800 861 8314

[www.cardno.com](http://www.cardno.com)



October 27, 2022

Mr. Larry Krause  
District Manager  
DPFG Management and Consulting, LLC  
Submitted via email: lkrause@dpgmc.com



380 Park Place Blvd.  
Suite 300  
Clearwater, Florida 33759

www.cardno.com  
www.stantec.com

RE: Engineering Services for  
Avalon Groves Community Development District

Dear Mr. Krause and Members of the Selection Committee:

Cardno, now Stantec (Cardno) is pleased to submit our qualification package for engineering services for the Avalon Groves Community Development District (District). Cardno is familiar with your needs as we currently provide services to numerous CDDs throughout West-Central Florida. We have the technical and administrative experience and depth of resources to serve the District's engineering and planning needs. Cardno will serve will act in the general capacity of District Engineer and as an extension of your staff. We are well prepared to provide District engineering services, as required, under a continuing contract.



As you review our proposal, please note that effective December 8, 2021, Cardno has joined Stantec, a trusted leader in community development with a history spanning more than six decades of helping communities across the country and beyond achieve their goals. Together, we share a commitment to advance the quality of life around the world. **Today, Cardno operates as a wholly owned subsidiary of Stantec.** Our complementary capabilities, market presence, and cultures will create the opportunity

to provide you, our client, with a broader range of exemplary services including planning, engineering design, and capital project cost estimating. *Please watch for a formal transition from Cardno to Stantec over the coming months.*

The professional and technical engineering assistance the District requires for this engineering services contract includes all facets of engineering, planning, construction, administration/inspection, environmental/ecological, regulatory compliance and drainage system inspection. Our experienced and available team of professionals have successfully provided these types of services to many satisfied clients and look forward to being your go-to engineering services consultant.

Cardno brings you the following benefits:

Cardno's team of engineering, planning, and environmental staff identified for this project specialize in all areas required to complete any assignment under this engineering services contract. Cardno offers you the following based on our understanding of your key needs:

- > **Small Team, Large Resources, Locally-based** – As your locally based consultant, the Cardno team assigned to this project is available and familiar with the area and type of services required by the CDD.
- > **Cost-Conscious Measures** – Knowing that budgets are tight and needs remain constant, our engineers have years of experience in finding innovative, cost-conscious and sustainable solutions.
- > **Experience** – The staff assigned to the District have **many years of experience with CDDs** and in the engineering field. We are familiar with local, regional and state regulatory agencies. We have experience in design, permitting, construction, inspection and regulatory compliance in areas of roadways, drainage, entry features, gate systems, landscaping and other public improvements.

**Thomas Burke, PE** and **Greg Woodcock** will be your District Engineer and Project Manager. Each has experience in providing the types of engineering services outlined in the District's request for qualifications. Cardno holds all applicable federal, state and local licensure to perform services under this contract and is a current/active corporation authorized to do business in the State of Florida.

Provided in the following pages are Cardno's qualifications, including resumes of several key staff and project descriptions that highlight our ability to provide you with all necessary engineering services.

Sincerely,  
Cardno, Inc.

Doug Stoker, PE, ENV SP  
Vice President / Principal-in-Charge

---

*Our Proposed Contract Manager, Doug Stoker, PE, has nearly 30 years of experience working on multi-disciplinary projects throughout Florida.*

---



## Firm Information and Background



Founded in 1945, Cardno is one of the largest full-service civil and environmental engineering firms in the United States. We leverage our versatile, global resources to deliver solutions with local service. Cardno has built a reputation for quality and cost-effective services working for public and private sector clients.

With nearly 300 staff working throughout 10 offices in Florida, Cardno's professionals serve you with technical excellence, strategic vision, and quality advice. We are engineers, scientists, landscape architects, geologists, planners, construction administrators, water resource and ecological specialists, and economists with insight

into your industry and community. Our diverse perspectives and vast service offerings provide holistic solutions that achieve your goals. We take pride in remaining on the forefront of technology with the ability to respond to the ever-changing needs of clients in the architectural, engineering and construction industry.



Please note that effective December 8, 2021, Cardno has joined Stantec, a trusted leader in community development with a history spanning more than six decades of helping communities across the country and beyond achieve their goals. Together, we share a commitment to advance the quality of life around the world. Today, Cardno operates as a wholly owned subsidiary of Stantec. Our complementary capabilities, market presence, and cultures will create the opportunity to provide you, our client, with a broader range of exemplary services, including planning, engineering design, and capital project cost estimating. *Please watch for a formal transition from Cardno to Stantec over the coming months.*

Cardno offers a broad range of professional services including:

- > Transportation engineering and planning
- > Trail and recreation facility design
- > Site design
- > Urban and land planning
- > Stormwater management
- > Roadway and bridge design
- > Water/wastewater facilities design
- > Brownfields redevelopment
- > Community engagement
- > GIS/asset management
- > Outdoor advertising regulation services
- > Environmental services
- > Environmental management
- > Landscape architecture
- > Traffic operations
- > Structural engineering services
- > Redevelopment consulting services
- > Grant writing
- > Water resources
- > Right-of-way acquisition and relocation
- > Construction inspection and administration
- > Utility coordination / relocation design

Clients turn to Cardno for help navigating complex engineering challenges because of our reputation for integrity, responsiveness, and innovation. Our clients benefit from the wealth of knowledge and experience of our multi-disciplinary team of professionals. Cardno senior staff and management are highly regarded and respected throughout private and public sectors for their technical expertise, science-based approach, and ability to provide sustainable business solutions.

For additional information, visit [www.cardno.com](http://www.cardno.com)





# ABILITY AND ADEQUACY OF PROFESSIONAL PERSONNEL

## ORGANIZATIONAL CHART



## KEY PERSONNEL / WORK ASSIGNMENT MANAGERS

Bios of individuals are included below. Full resumes of these key individuals can be found in Section E of the required Standard Form 330, located at the end of this proposal.



### **Doug Stoker, PE, ENV SP** | Principal-in-Charge, Contract Manager

Mr. Stoker is responsible for the day-to-day operations of the Clearwater and Brooksville offices. With nearly 30 years of experience, his responsibilities have included contract management, site design, environmental management, urban planning, transportation/roadway engineering, stormwater design/permitting, roadway design, water/wastewater, development review, urban planning, and construction coordination.

Doug also serves as the Vice President of his homeowner's association and has experience with reserve studies for funding repair and replacement of asphalt and concrete pavement, pavers, street signs, and site improvements.



### **Tom Burke, PE** | District Engineer

Mr. Burke is an environmental engineer experienced in site development and permitting through local, state, and federal agencies; environmental resource permitting through various water management districts; water resources evaluation and management studies; and noise and air quality monitoring, modeling, and permitting. He has served as Engineer-of-Record on development projects ranging from small residential and commercial sites through multiple-lot subdivisions and commercial parks. Construction document experience includes preparation of master site plans, dimension plans, utility plans, paving, grading, and drainage plans, details & specifications, bid document preparation, and permitting. Water resources experience includes surface water hydrology and nutrient loadings studies and design and implementation of large-scale surface water monitoring programs. His air resources experience includes mobile and stationary source emission inventories and dispersion modeling for Developments of Regional Impact (DRIs) studies and developing noise monitoring plans for compliance analysis. Environmental documentation experience includes preparation of Environmental Assessments (EAs) and Environmental Impact Statements (EISs).



### **Greg Woodcock** | Project Manager

Mr. Woodcock has more than 20 years of experience working on both public and private sector development projects. Developed projects from conceptual design through construction including all phases of plan development; permitting through local and federal agencies; water resources evaluation and management studies; stormwater modeling and CADD design. He has served as project manager on numerous projects ranging from municipal drainage improvements and parks through large complex watershed restorations. He also has experience with contract document and post-design service experience; cost opinion estimates; detail and specifications; bid document preparation; shop drawing reviews; pay application review, and field inspections and documentation.



### **James Hunt, PE** | QA/QC

Mr. Hunt is a senior level Project Manager/Engineer with more than 50 years of varied experience in the planning, design, construction and management of highway and civil projects for a wide variety of clients. Included are surveys, preliminary engineering studies, design, CEI and construction management, value engineering studies, quality control reviews and various general consultant services. He has provided quality control for numerous design projects throughout Florida. In addition, he has served as Cardno's Project Manager/Assistant Value Engineering Team Leader for FDOT Districts Four and Five, providing Value Engineering study input for a wide range of projects.



### **Jason Yam, PE** | Transportation Work Assignment Manager

Mr. Yam has 21 years of experience in roadway and transportation design and project management for local government projects. Most of his 21-year career has been spent serving as project engineer or project manager for roadway projects ranging from small rural to large interstate systems. He is extremely knowledgeable in the preparation of roadway plans, signing and pavement marking plans and maintenance of traffic plans. His approach to transportation improvement projects focuses on safety first. Mr. Yam currently leads Cardno's Transportation Practice Group.



**Thomas Nogaj, PhD, PE | Utility Infrastructure Work Assignment Manager**

Dr. Nogaj has more than 30 years of experience in civil and environmental engineering. He has experience implementing and managing water and wastewater design and construction projects. Specific project experience includes facility planning of water supply and wastewater systems, design drawings and specifications, developing computerized models, designing deep well supplies and water treatment facilities, construction administration, and implementing IT projects including computerized maintenance management systems and custom software development. His research focuses on the "Mathematical Modeling of Carbon Removal in the A-Stage Activated Sludge System."



**Miles Ballogg | Environmental / Brownfields Work Assignment Manager**

Mr. Ballogg assists public and private sector clients with land redevelopment programming, assessment and remediation, specifically in environmentally-blighted areas. Miles has been involved in implementing federal and state brownfields programs for more than 25 years, including programmatic support, technical assistance and project coordination for Brownfield Redevelopment Projects utilizing EPA Assessment, Cleanup and Revolving Loan funding. He has developed Quality Assurance Management Plans (QAMP) for the City of Clearwater, Pinellas County, City of Tampa, City of St. Petersburg and the Treasure Coast Regional Planning Council. In addition, he has provided project assistance and/or Quality Assurance Project Plans (QAPPs) for the City of Clearwater including Joe DiMaggio Field, Clearwater Automotive and Community Sports Complex, and other sites in the area.



**Bryan Zarlenga, PE | Facility Design & Planning Work Assignment Manager**

Mr. Zarlenga has more than 24 years of experience working on both public- and private-sector transportation and development projects. Mr. Zarlenga serves as Director for the Site Development Group. He specializes in site development, permit expediting, construction phase services and project management. He has served as Project Director/Manager for numerous public facility planning and design projects including site design, concept planning, permitting, technical specifications, contract administration, and construction management. projects have included parks, schools, fire stations, public utilities, bus terminals, municipal buildings, and special use facilities. Mr. Zarlenga is thoroughly familiar with the west-central Florida area having successfully completed numerous site development projects throughout the region, particularly in Pinellas and Hillsborough Counties.



**Bill Stuckey, PE | Construction Engineering & Inspection Work Assignment Manager**

Mr. Stuckey has more than 22 years of experience in the construction and engineering field, with most of that time providing CEI services. He is extremely versed in both road and bridge construction. Mr. Stuckey offers experience in many other construction-related areas including D/B projects, quality control and assurance, contract administration, project scheduling, project documentation, materials testing, and surveying. He offers diversified experience in the field and management of day to-day CEI operations.

## ADDITIONAL KEY STAFF MEMBERS

### Ecological Services

**John Bailey, PWS.** Mr. Bailey is a Senior Project Manager for ecological assessments of coastal wetlands and uplands, plant and wildlife surveys, listed species surveys, photo interpretation and vegetation mapping, wetland delineation and hydroperiod elevation assessment, wetland mitigation design, data analysis, environmental permitting, and project management.

Mr. Bailey served as a Project Manager to provide wetland impact permitting support for various projects within Cardno. He was responsible for submission of the USACE package for a 1566-acre portion of the property, preparation of 2 submittals for SWFWMD construction ERPs on smaller portions of the project, response to RAIs, wetland delineation, UMAM analysis, attending agency field reviews and coordination of FWC gopher tortoise relocation and sandhill crane incidental take permits (as a precaution to prevent construction delays in the event of nesting cranes nest in adjacent wetlands).



**Utility Infrastructure Services**

**John Kabouris, PhD, PE, ENV SP.** Dr. Kabouris has more than 30 years of experience in utility engineering. He has conducted internationally recognized research on computer modelling and stochastic control of biological wastewater treatment processes and on the codigestion of municipal sludge and fat, oil and grease (FOG) under conventional and advanced digestion. He has served as project manager, process engineer, and project engineer in wastewater treatment and solids processing studies, master planning, and design projects and has a long record of leadership service to the Water Environment Federation (WEF). He has been a reviewer and contributing author to WEF manuals, has published in national and international journals and conference proceedings and serves as an associate editor for WEF's journal of Water Environment Research.

**GIS / Asset Management Services**

**Craig Payne, GISP.** Mr. Payne is the Asset Management and Geospatial Services Practice Group Manager. His experience with Enterprise Asset Management (EAM) and Geospatial applications covers a wide range of applications including utilities, water resources, transportation, environmental, geotechnical, land planning and social economic information. Mr. Payne specializes in implementing Computerized Maintenance Management Systems (CMMS) and GIS.

**COMPANY LICENSURE**

Engineering License #29915

Cardno, Inc. was first registered with the Florida Department of Business and Professional Regulation (DBPR) on May 29, 2012. Cardno maintains an active, current status with dozens of qualified, state-licensed Professional Engineers located throughout the State. Per State of Florida guidelines, engineering firms registered with DBPR are no longer required to renew their registration, and there is no certificate or license to print. Cardno is currently in compliance and will maintain requirements set forth in Florida Statute, Section 471.023.

*State of Florida  
 Department of State*

I certify from the records of this office that **CARDNO, INC.** is a Delaware corporation authorized to transact business in the State of Florida, qualified on December 9, 2011.

The document number of this corporation is F11000004930.

I further certify that said corporation has paid all fees due this office through December 31, 2021, that its most recent annual report/uniform business report was filed on February 8, 2021, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.



*Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Sixteenth day of February, 2022*



*Ronald R. De*  
 Secretary of State

Tracking Number: 8509781745CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



## CONSULTANTS PAST PERFORMANCE

Cardno currently provides services to numerous CDDs throughout West-Central Florida. We have the technical and administrative experience and depth of resources to serve the District's engineering and planning needs.

*The professional and technical engineering assistance the District requires for this engineering services contract includes all facets of engineering, planning, construction, administration/inspection, environmental/ecological, regulatory compliance and drainage system inspection. We have provided these exact services throughout west-central Florida on an as-needed basis since 1984. We know how to deliver on work assignments both large and small. This has enabled us to think quickly, thoroughly, and efficiently on a variety of levels. This vast experience affords us an unparalleled understanding of the unique challenges facing Florida's communities including uncertainty with respect to climate change.*

With Cardno, there is no learning curve for the services the District is requesting. As you will see in our response, the assembled Cardno team has extensive experience working with public and private agency clients in support of engineering services contracts. Having worked with DPMG and similar clients over the past 40 years, the Cardno team offers the District unmatched resources to fulfil your engineering needs.

*As required, we are including our applicable project experience within Section F of our Standard Form 330, located at the end of this proposal.* Our experienced and available team of professionals have provided these types of services to many satisfied clients and look forward to being your go-to engineering services consultant.

## GEOGRAPHIC LOCATIONS

All assignments for the Avalon Groves CDD will be managed from our firm's Florida headquarters in Clearwater with major support from our Brooksville and Riverview offices, as required. Their addresses:

### Clearwater

380 Park Place Blvd.  
Suite 300  
Clearwater, FL 33759  
727.531.3505 (Main)

### Brooksville

20215 Cortez Blvd.  
Brooksville, FL 34601  
352.754.1240 (Direct)

### Riverview

3905 Crescent Park Drive  
Riverview, FL 33578  
813.664.4500 (Main)



## MINORITY BUSINESS ENTERPRISE STATUS

Cardno, Inc. is not a Minority Business Enterprise. However, we are fully committed to the use of minority- and women-owned businesses in conjunction with our contracts, and we meet or exceed any goals set forth by our clients.

Cardno provides equal employment opportunities (EEO) to all employees and applicants for employment without regard to race, color, religion, sex, national origin, age, disability, genetics or veteran status. In addition to federal law requirements, specific state or local laws or regulations may identify protected categories in addition to those listed in the policy, such as sexual orientation and/or gender identity. Cardno complies with applicable state and local laws governing non-discrimination in employment in every location in which the company has facilities.

## WILLINGNESS TO MEET TIME AND BUDGET REQUIREMENTS

Project controls encompass the people, processes, and tools used to plan, manage, and mitigate cost and schedule issues and any risk events that may impact projects. The most successful projects have well developed controls in place from start to finish. Such controls are crucial to the efficiency and performance of specific projects and the organization's overall operations. Well-developed controls, monitored through each step of the process, ensure that timing and budget demands are met and that every participant knows their role in context of the project.

Major work tasks will be planned as a series of subtasks, accommodating a bottoms-up approach at the schedule development stage, a proper linkage of predecessor and successor activities, and an effective management tool to track and adjust schedules and to reallocate resources as the work proceeds.

The District Engineer, Project Manager and Work Assignment Managers will hold team meetings throughout the project, with a major emphasis placed on reviewing progress and discussing upcoming milestones. This close coordination and the working relationships among our District Engineer, Project Manager, Work Assignment Managers, and The District Manager also will help ensure timely project completion and general understanding of the Districts goals and budgets.

## PROJECT APPROACH

Cardno offers a single point of contact for cohesive engineering, environmental, construction, and business consulting services. Our integrated approach efficiently addresses your challenges, fostering smart, sustainable growth alongside your communities and environments. We simplify access to multidisciplinary expertise and on-the-ground experience to support your business objectives.

Avalon Groves CDD faces many challenges and Cardno will assist in developing processes and procedures to protect the District and accomplish the development vision by the board and community staff. Cardno will strive to assist the District to accomplish current goals as well as plan for the future.

*With hundreds of available staff members throughout the state, we can successfully complete any project and meet your schedule requirements.*

## Cardno's Project Execution

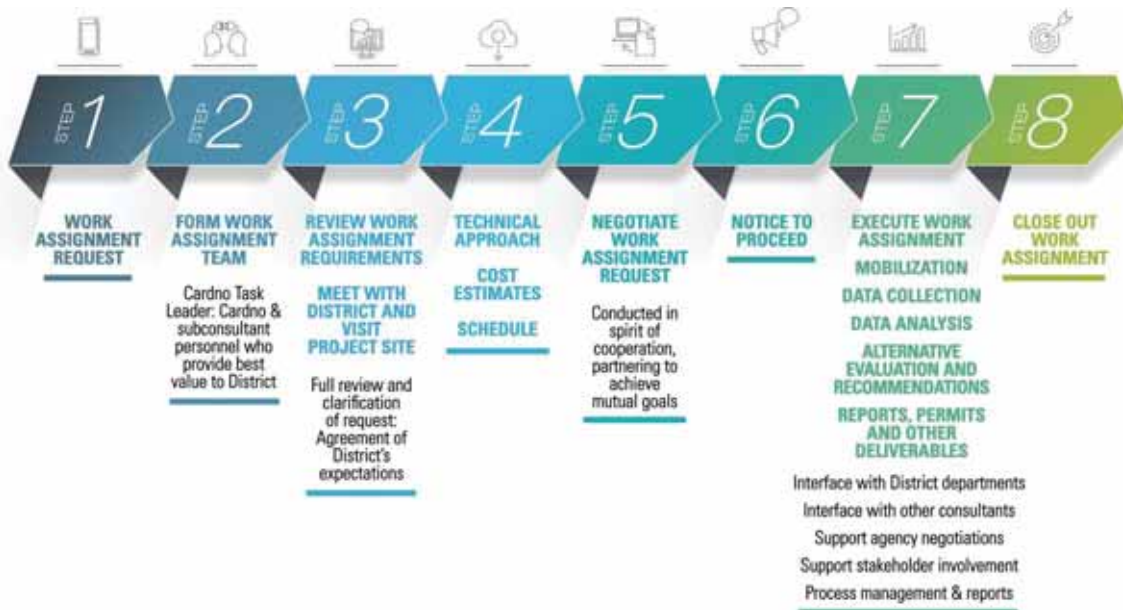
We understand, as part of this contract, there is potential to use any number of services for a task assignment. We are ready and willing to provide the District with the skill set and experience necessary to effectively service the District's needs, whatever they entail.



Our proposed approach is founded on the principles of responsiveness to your needs, and our unwavering commitment to quality. This approach has been refined and proven over our more than 75-year history of success on thousands of individual projects under similar Professional Services Continuing Contracts for hundreds of clients, many of which are your neighboring municipalities. In this section, our approach is presented from organizational, management, and task assignment standpoints.

Our approach to providing the District with unparalleled responsiveness and quality includes:

- > Selecting a small, flexible team of highly qualified Cardno professionals with exemplary skills in their area of expertise. We understand there is a potential to use any one of a number of services for a task assignment as part of this contract.
- > Selecting specialty subconsultants as needed for services outside of Cardno's expertise in alignment with the District's needs and values. They will serve as an extension of our team, enabling us to provide the District the services required to complete any assignment.
- > Utilizing experienced local staff that have previously provided services to CDDs. Our long history of successful projects stands as proof that we are ready to serve your needs with no learning curve.
- > Ensuring our QA/QC plan is implemented for each task, no matter how small.



## QUALITY CONTROL

Cardno's Project Manager will direct project activities to ensure budget, schedule, and quality control; allocate appropriate resources; and regularly communicate project status. Cardno offers the largest combination of pertinent resources available locally with the depth and breadth of personnel to effectively service the District. Specifically, Cardno will: (1) Plan and schedule major work tasks by individual subtasks. This will allow resources to be reallocated, if necessary, to maintain control of the project; (2) Hold internal team meetings, with major emphasis on reviewing progress to date and upcoming milestones.



**Quality Assurance** – Cardno's goal on each project is to prepare documents free of errors, complete with accurate data, meeting all applicable standards and criteria, and in compliance with the requirements established by the District. The District expects the delivery of contract documents and services that have been thoroughly reviewed by highly qualified professionals whose reviews allow the bidding, construction, and final cost to be within the established budget. They also expect the project to be of high quality and completed on time. These expectations are in complete agreement with our team's goal.

The QA/QC component of the organization is as important as the design and plans production process. Although our design professionals follow stringent internal QC processes, we believe it is critical to have senior professionals in each design discipline perform independent peer reviews to ensure a quality product. Peer reviews focus not only on the technical design standards and project scope requirements, but also on conflicts, cost, and constructability. Cardno has strong company policies on quality, employee workmanship, and error prevention. Our QA/QC process emphasizes the prevention of quality problems such as errors, omissions, etc., and corrects quality problems as early as possible to minimize cost and impacts.

**Detailed Schedule Control** – We use Microsoft Project to manage schedule performance and plan resource utilization. Major work tasks will be planned as a series of subtasks, accommodating a bottom-up approach to schedule development, proper linkage of predecessor and successor activities, and an effective management tool to track and reallocate resources as work proceeds. Weekly team meetings will be held by the Project Manager and Work Assignment Managers, with a major emphasis placed on reviewing progress and discussing upcoming milestones. Close coordination and working relationships between our Project Manager, Work Assignment Managers and their District counterparts will also help ensure timely project completion.



**Strict Cost Control** – Cardno understands the need to be financially responsible and mindful of the District's budget constraints. Once a scope of services has been agreed upon for a given work assignment, Cardno will propose a reasonable fee that reflects the effort required to satisfy the scope with a quality set of project documents.

**Engineering Cost Control** – When evaluating the true value of the services we provide, Cardno is seen as very competitive for the following reasons:

- > Our base rates, employee salaries, and overhead are consistent with or lower than local industry averages.
- > Cardno provides nearly all services in-house, resulting in integrated services and cost savings. When subconsultants are necessary, Cardno does not mark up their services.
- > Our experienced staff develops comprehensive scopes of work the first time to identify all necessary services for your project. This avoids surprises from change orders or unidentified obstacles during construction.
- > Cardno uses focused work teams to complete your projects. Given our depth of resources, we staff these teams with exactly the right mix of talent. Behind these small teams, more than 300 Florida associates specialize in all services to meet your needs. Small teams and big resources save you money.
- > The true value of Cardno services comes during construction when our projects are built. Experienced staff ensures our designs are correct the first time, resulting in fewer construction change-orders and delays.
- > Cardno has one of the best claims records in the industry. Fewer claims are another testament to the value of the work product we provide and proof of a solid quality assurance program.
- > Over 85% of Cardno's work is for repeat clients who have evaluated Cardno's value compared to other engineering firms and continue to return to Cardno for the premier services we provide.
- > Cardno helps clients identify manage and obtain grant funding for Brownfields redevelopment projects, again bringing added value to your bottom line.



**Construction Cost Estimating** – As the construction industry continues to have ever-changing and rising costs, it is imperative that your Engineer of Record provide accurate Engineer’s Opinions of Cost to plan for upcoming work. Here are some of the steps Cardno has taken to ensure we are addressing this for our clients:

- > Cardno has developed an internal team of engineers and cost estimators who are tasked with monitoring changing construction costs. These individuals track past estimates compared to actual construction costs and provide necessary guidance to those preparing new estimates.
- > Cardno routinely monitors construction industry journals including the Engineering News Record, Construction Industry News and other publications for indicators of construction cost escalation.
- > Cardno performs in-house constructability/bidability reviews and value engineering using our in-house Construction Management. This lets us identify opportunities for savings and ensure a “buildable” design.
- > Cardno often involves contractors prior to bidding to obtain input on specific construction cost elements that may impact the overall project bid. This further helps Cardno identify any obstacles that would prevent a Contractor from bidding on the project, promoting a greater number of bidders and more competition.
- > Cardno produces quality plans that help minimize construction change-orders. While we may not be able to control rising industry prices, we can ensure you get the best value for your money because of our reputation and quality plans and specifications.

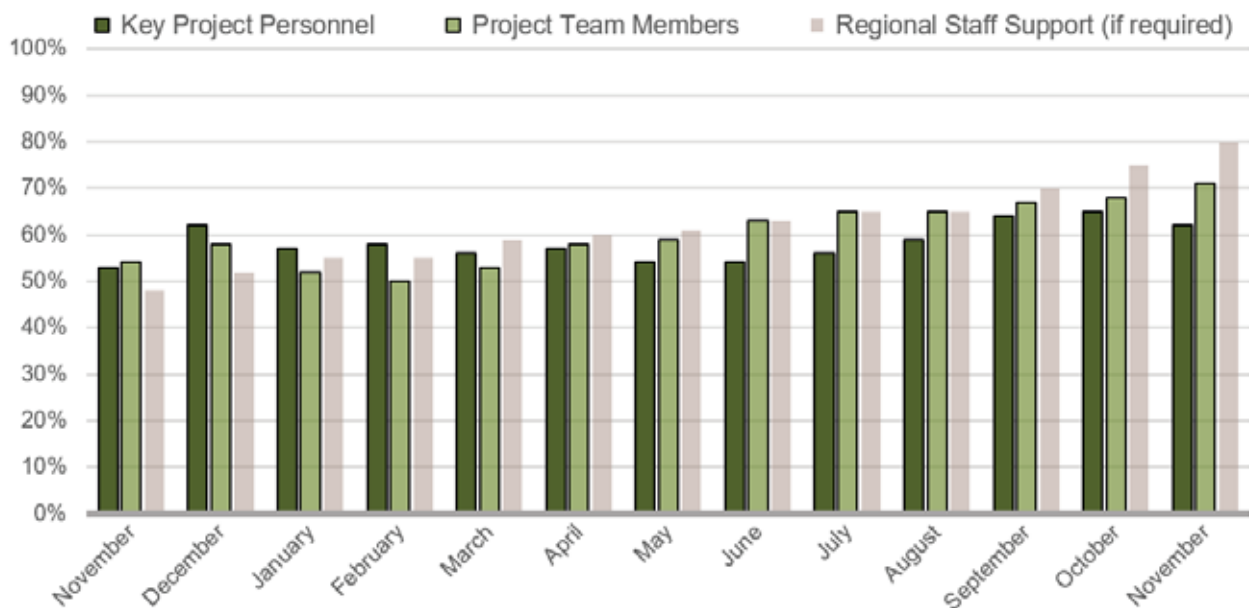
## CURRENT AND PROJECTED WORKLOAD

Our team has more than 300 staff members in the West-Central Florida region who can be called upon to complete each work task assigned by the District. Our available resources allow us to maintain schedules with no gaps in labor commitment. All staff members will be available upon notice to proceed and will be committed to your various projects for the full duration.

Cardno offers the largest combination of pertinent resources available with the depth and breadth of personnel to effectively service the District’s needs under this contract in a timely and cost-effective manner. Our cross-trained staff allows us to remain flexible such that full-time or part-time commitments of key staff to client projects can be accommodated. The figure illustrated below provides a projection of staff availability over the next year.

Based upon existing contracts and current staffing workloads, the included chart illustrates staff *availability* for the next year. Key project/contract personnel are projected to have ample availability and will be fully supported by the dedicated team shown on the organizational chart. If required, our personnel have the ability to pull from additional, regional staff members to support any potential requirements relating to projects resulting from this contract. As illustrated on the **Team Availability** chart below, we have the ability to appropriately staff any need that may arise as part of this contract. *Cardno is fully committed to meeting any of the District’s project requirements from start to finish.*

**Team Member Availability | November 2022 - November 2023**  
 Based upon known 12-month workload projection





## VOLUME OF WORK PREVIOUSLY AWARDED

Cardno has a longstanding relationship and have completed multiple successful projects with DPGF. However, Cardno is not currently performing work for the Avalon Groves Community Development District.

## FINANCIAL CAPACITY

Cardno generates positive cash flow from operations and utilizes internal project management and financial systems providing timely information key to proactive management of business operations and working capital investment. Cardno is not dependent upon any specific customer, industry, or service and, as a result, overall economic risk is limited due to Cardno's large customer base and dispersion across geographic areas and industries served.

Cardno is, and continues to be, financially sound and a strong company with sufficient capital resources for normal ongoing operations.

## CONTRACT HISTORY

Cardno affirms that over the past 10 years, the firm has not been terminated from any contract.

Cardno affirms that over the past 10 years, the firm has not defaulted on any contract or is in arrears on any contract; nor has the firm failed to demonstrate proper licensure and business organization.

Cardno affirms that over the past 10 years, the firm has not been the subject of any governmental action of any kind (e.g., investigation, proceeding, penalty, licensure issue, etc.). Cardno further affirms that no such conditions currently exist.

## REFERENCES

The following is a list of references from our longstanding relationships with Community Development Districts.

### **Tish Dobson**

DPFG District Manager  
250 International Pkwy., Suite 208  
Lake Mary, FL 32746  
321.263.0132

### **Jason Greenwood**

Governmental Management Services  
4648 Eagle Falls Pl  
Tampa, FL 33619  
561.789.8729 (Cell)

### **Matthew Huber**

Rizzetta and Company  
5844 Old Pasco Road, Suite 100  
Wesley Chapel, FL 33544  
813.994.1001

### **Patricia Thibault**

Breeze Director - District Management Services  
1540 International Pkwy., Suite 2000  
Lake Mary, FL 32746  
407.221.9153

CERTIFICATE OF INSURANCE



CERTIFICATE OF LIABILITY INSURANCE

5/1/2023 DATE (MM/DD/YYYY)  
4/22/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER: Lockton Companies 444 W. 47th Street, Suite 900 Kansas City MO 64112-1906 (816) 960-9000	CONTACT NAME: PHONE (A/C, No., Ext): FAX (A/C, No.): E-MAIL: ADDRESS:													
	<table border="1"> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> <tr> <td>INSURER A: Berkshire Hathaway Specialty Insurance Company</td> <td>22276</td> </tr> <tr> <td>INSURER B: Travelers Property Casualty Co of America</td> <td>25674</td> </tr> <tr> <td>INSURER C:</td> <td></td> </tr> <tr> <td>INSURER D:</td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Berkshire Hathaway Specialty Insurance Company	22276	INSURER B: Travelers Property Casualty Co of America	25674	INSURER C:		INSURER D:		INSURER E:		INSURER F:
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INSURER C:														
INSURER D:														
INSURER E:														
INSURER F:														
INSURED 1502423 CARDNO, INC. 370 INTERLOCKEN BOULEVARD, SUITE 300 BROOMFIELD CO 80021-8012														

COVERAGES CERTIFICATE NUMBER: 18263421 REVISION NUMBER: XXXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> CONTRACTUAL/CROSS <input checked="" type="checkbox"/> XCU COVERED GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input checked="" type="checkbox"/> LOC <input type="checkbox"/> OTHER:	N	N	47-GLO-307584	5/1/2022	5/1/2023	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 25,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMPIOP AGG \$ 2,000,000 \$
B	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> OTHER:	N	N	TC2J-CAP-8E086819 (AOS) TJ-BAP-8E086820	5/1/2022 5/1/2022	5/1/2023 5/1/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ XXXXXXXX BODILY INJURY (Per accident) \$ XXXXXXXX PROPERTY DAMAGE (Per accident) \$ XXXXXXXX \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$	N	N	47-UMO-307585	5/1/2022	5/1/2023	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$ XXXXXXXX
B	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY <input checked="" type="checkbox"/> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	UB-3P635310 (AOS) UB-3P533004 (MA, WI) EXCEPT FOR OH ND WA WY	5/1/2022 5/1/2022	5/1/2023 5/1/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER <b>18263421</b> EVIDENCE OF COVERAGE	CANCELLATION See Attachment SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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# ARCHITECT – ENGINEER QUALIFICATIONS

## PART I - CONTRACT-SPECIFIC QUALIFICATIONS

### A. CONTRACT INFORMATION

**1. TITLE AND LOCATION** *(City and State)*

Request for Qualifications ("RFQ") for  
 Engineering Services for Avalon Groves Community Development District  
 Lake County, Florida

**2. PUBLIC NOTICE DATE**

N/A

**3. SOLICITATION OR PROJECT NUMBER**

Avalon Groves CDD Professional Engineering Services

### B. ARCHITECT-ENGINEER POINT OF CONTACT

**4. NAME AND TITLE**

Douglas E. Stoker, PE, ENV SP | Vice President

**5. NAME OF FIRM**

Cardno, Inc. 

**6. TELEPHONE NUMBER**

727.531.3505

**7. FAX NUMBER**

727.539.1294

**8. E-MAIL ADDRESS**

doug.stoker@cardno.com

### C. PROPOSED TEAM

*(Complete this section for the prime contractor and all key subcontractors.)*

	<i>(Check)</i>			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCON-TRACTOR			
a.	<input checked="" type="checkbox"/>			Cardno, Inc.  <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	380 Park Place Blvd. Suite 300 Clearwater, FL 33759	General Engineering Consulting Services
b.						
c.						
d.						
e.						

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Douglas Stoker, PE, ENV SP	<b>13. ROLE IN THIS CONTRACT</b> Contract Manager, Principal-in-Charge	<b>14. YEARS EXPERIENCE</b>	
		a. Total 29	b. With Current Firm 7

**15. FIRM NAME AND LOCATION** *(City and State)*

 **Cardno**, Inc. | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

**16. EDUCATION** *(Degree And Specialization)*

ME/Civil Engineering, BS/Civil Engineering

**17. CURRENT PROFESSIONAL REGISTRATION** *(State And Discipline)*

FL PE No. 50659, Envision Sustainability Professional No. 29171

**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*

American Society of Civil Engineers (ASCE) No. 273984, American Society of Highway Engineers (ASHE), Florida Institute of Consulting Engineers (FICE), Florida Engineering Society (FES), National Society of Professional Engineers No. 900046

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Belmont Community Development District</b> Hillsborough County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i>		<input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>
Principal-in-Charge. Cardno has been Belmont CDD's District Engineer since 2019 to guide the District Manager on all planning, design, permitting and construction activities undertaken by the CDD. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other miscellaneous engineering services. Fees: vary by project			
b.	<b>Harbor Bay Community Development District</b> Hillsborough County, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i>		<input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>
Principal-in-Charge. Cardno has been District Engineer for Harbor Bay CDD since 2017. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required. Cardno assisted the District to secure a design-build project for over 33,000 LF of seawall repairs. Cardno is administering the \$18 million contract and overseeing construction over the next two years.			
c.	<b>Encore Community Development District</b> Tampa, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i>		<input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>
Principal-in-Charge. Managed engineering services for the District since its inception in 2010. Consists of 28-acre mixed-use, transit-oriented community in downtown Tampa. At full build-out the \$600 million project provides 1,500 mixed income residential units, 200 hotel rooms, 35,000 SF grocery store, 180,000 SF office space, 85,000 SF retail space, middle school, African-American history museum and public parks and gathering spaces. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services. Fees: Vary with assignment			
d.	<b>Lakeshore Ranch Community Development District</b> Wesley Chapel, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i>		<input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>
Principal-in-Charge and Quality Assurance Manager. Engineering Services for the District since 2018. Work includes planning, report preparation, design, construction documents, construction administration, stormwater management facilities, landscaping and other engineering services as may be required by the District. This 481-acre development includes approximately 672 single family residential units. The project will have a mixture of single-family units, recreation facilities, roadways, utilities and surface water management system. Fee: Varies with assignment			
e.	<b>Miscellaneous Engineering Services Contract</b> Gulfport, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i>		<input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>
Contract Manager. Cardno has been providing a variety of municipal engineering services to the City including: water/wastewater, transportation/traffic design, hydrology/groundwater, planning/civil engineering, drainage improvements, permitting, and GIS/Asset Management. As Vice President, Mr. Stoker oversees personnel and project activities associated with each task assignment, including water infrastructure. Cardno has completed more than 45 projects for the City of Gulfport since the beginning of this contract in 1992. Fee: Varies by project			



**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** (Complete one Section E for each key person.)

<b>12. NAME</b> Jim Hunt, PE	<b>13. ROLE IN THIS CONTRACT</b> Quality Control	<b>14. YEARS EXPERIENCE</b>	
		a. Total 51	b. With Current Firm 18

**15. FIRM NAME AND LOCATION** (City and State)  
 **Cardno, Inc.** | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

**16. EDUCATION** (Degree And Specialization)  
BS/Civil Engineering

**17. CURRENT PROFESSIONAL REGISTRATION** (State And Discipline)  
FL PE No. 24160

**18. OTHER PROFESSIONAL QUALIFICATIONS** (Publications, Organizations, Training, Awards, etc.)  
 American Society of Engineers / American Society of Highway Engineers / Florida Engineering Society  
 FDOT Maintenance of Traffic, FDOT Specifications Training

**19. RELEVANT PROJECTS**

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If Applicable)
a.	<b>30<sup>th</sup> St. Complete Streets Sidewalk &amp; Safety Improvements</b> Tampa, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> (Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Quality Control for safety enhancements of roadway, bicycle, and pedestrian facilities along 30th Street from Yukon Street to Fowler Avenue. The project includes alternatives for roundabouts, multi-use trail, pedestrian-activated refuge islands, and low impact development to improve mobility and safety for all users while provided a green infrastructure. Services include public involvement, inter-agency and rail coordination, survey/SUE, traffic analysis, roadway and drainage design, utilities coordination, environmental permitting, structures, S&PM, signalization, landscaping and irrigation, geotechnical, cost estimating, specifications, FDOT compliance, and post-design. Contract Fee: \$350K		
b.	<b>SR 574 from E of Kingsway Rd. to East of McIntosh Rd.</b> Hillsborough County, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> (Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Quality Control for reconstruction of 2.5 miles of an existing two-lane rural section of roadway to a four-lane urban and suburban facility. Designed roadway plans that included sidewalk, horizontal and vertical geometry, typical section alternatives, drainage, CSX crossings, R/W acquisition, S&PM, signalization, lighting, TCP, utility coordination, and public involvement. \$4.3M		
c.	<b>Calienta St. Stormwater Improvements</b> Hernando County, Florida	Ongoing	Pending
	<b>(3) BRIEF DESCRIPTION</b> (Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Quality Control Engineer. This project includes a Preliminary Engineering Report (PER) and evaluation of alternatives for Calienta Street and Petit Lane, Petit Lane and Shoal Line Drive new intersection, and improvements to the Shoal Line Drive and Calienta Street intersection. The objective of the project is to improve safety, traffic circulation, pedestrian facility, and stormwater collection and conveyance systems. Fee: \$165K		
d.	<b>62nd Ave. North Sidewalk &amp; Intersection Improvements</b> Pinellas County, Florida	2017	N/A
	<b>(3) BRIEF DESCRIPTION</b> (Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Drainage Project Manager. Cardno provided engineering design services for two enhancement projects along the east side of Oakhurst Road: 94th Avenue to 102nd Avenue and 102nd Avenue to 105th Avenue. Cardno conducted a drainage analysis along the Antilles Drive/Antigua Drive/Oakhurst Road area. This study consisted of development of a hydrologic and hydraulic model for existing and proposed conditions. Proposed drainage improvements were analyzed to minimize street flooding during 10-year, 24-hour storm event and reduce the 100-year, 24-hour flood stage to below the finished floor of the residential properties. Fees: \$194K		
e.	<b>Railroad Crossing Intersection Improvements: Forest Lakes Boulevard, McMullen Booth Road, Bryan Dairy Road, Belcher Road</b> Pinellas County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> (Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Quality Control Engineer Project Manager for construction phase services during construction of these CSX railroad crossings in Pinellas County. Projects included raising the elevation of the existing tracks and installation of concrete approach slabs on either side of the single-track crossing. Extensive coordination with CSX, the County, and other shareholders was crucial to the success of these projects.		



**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Thomas Burke, PE	<b>13. ROLE IN THIS CONTRACT</b> District Engineer, Parks/Recreation, Civil / Site Design	<b>14. YEARS EXPERIENCE</b>	
		a. Total 31	b. With Current Firm 14

**15. FIRM NAME AND LOCATION** *(City and State)*  
 *Cardno, Inc.* | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> BS/Environmental Engineering	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> Professional Engineer FL No. 58566
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)* N/A

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Belmont Community Development District</b> Hillsborough County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager. Cardno has served as District Engineer since 2019 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District.		
b.	<b>Connerton West CDD General Engineering Services</b> Pasco County, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Engineer. Cardno reviewed existing field conditions and provided a report outlining a proposed 8' wide trail alignment, reviewed different construction methods and prepared estimated construction costs by contacting contractors. Cardno evaluated path construction types and materials allowable under the existing permit and provided the lowest cost for a sustainable long-term solution. Cardno also worked with the District Manager and District Engineer to coordinate information and resources. Cardno also performed construction management services for a new playground and associated grading and drainage infrastructure project in Rose Garden Park, adjacent to the amenities center. Cardno managed the consultants, contractor and coordinated with the District Manager. Assisted during the bid process for any clarifications/questions. Cardno performed construction progress review for payment release.		
c.	<b>Harbor Bay Community Development District</b> Hillsborough County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Engineer. Cardno has served as District Engineer since 2017 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District. Cardno assisted the development to secure a design build project for over 33,000 LF of seawall repairs. Cardno is administering the \$18 million contract and overseeing construction.		
d.	<b>Panther Trails Community Development District</b> Hillsborough County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Managed Engineering Services for the District since 2016. Work includes planning, report preparation, design, construction documents, construction administration, stormwater management facilities, roadway, landscaping and other engineering services as may be required. District encompasses 287 acres within unincorporated southern Hillsborough County. Panther Trails consists of 828 single family lots.		
e.	<b>JC Handley Sports Complex Conversion</b> Tampa, Florida	2010	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager/Engineer of Record. J.C. Handley Sport Complex is a 30-acre County sports facility consisting of baseball and soccer fields and associated amenities including concessions; spectator stands; restrooms; and parking. The project included conversion of baseball to regulation soccer fields; asphalt and pervious paver parking improvements; stormwater management design; landscaping; shelters and bleachers placement; sports field lighting and irrigation consultation; pedestrian circulation design; and turf field considerations. Coordination with multiple regulatory agencies was required to permit the project. Fees: \$136,250		

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Gregory Woodcock	<b>13. ROLE IN THIS CONTRACT</b> Project Manager	<b>14. YEARS EXPERIENCE</b>	
		<i>a. Total</i> 20	<i>b. With Current Firm</i> 15

**15. FIRM NAME AND LOCATION** *(City and State)*  
 **Cardno, Inc.** | 20215 Cortez Boulevard, Brooksville, Florida 34601

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> Civil Engineering Technology – Three years	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> N/A
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)* N/A

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Belmont Community Development District</b> Hillsborough County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager. Cardno has served as District Engineer since 2019 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District.		
b.	<b>Encore Community Development District</b> Tampa, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Managed Engineering services for the CDD since the District's inception in 2010. Consists of 28-acre mixed-use, transit oriented community in downtown Tampa. The \$600 million project provides for 1,500 mixed income residential units, 200 hotel rooms, 35,000 SF grocery store, 180,000 SF office space, 85,000 SF retail space, middle school, African-American history museum and public parks and gathering spaces. Services include planning, report preparation, design, water and sewer, stormwater management, roadway, construction administration, landscaping and other services as required. Fees: Varies with assignment.		
c.	<b>Lakeshore Ranch Community Development District</b> Wesley Chapel, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Managed Engineering Services for the District since 2018. Work includes planning, report preparation, design, construction administration, stormwater management, landscaping and other engineering services as may be required by the District. This + 481 contiguous acres development includes approximately 672 single family residential units. The project will have a mixture of single family units, recreation facilities, roadways, utilities and surface water management system. Fees: Varies with assignment		
d.	<b>Panther Trails Community Development District</b> Hillsborough County, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Managed Engineering Services for the District since 2016. Work includes planning, report preparation, design, construction documents, construction administration, stormwater management facilities, roadway, landscaping and other engineering services as may be required by the District. This District encompasses approximately 287 acres within the unincorporated area of southern Hillsborough County. Panther Trails consists of 828 single family lots. Phase 2 was recently completed. Fees: Varies with assignment.		
e.	<b>Waters Edge Community Development District</b> Pasco County, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Managed Engineering Services for the District since 2015. Work included planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District. This District consists of 426 acres of property located on Moon Lake Road in Pasco County. Fees: Various		

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Jason Yam, PE	<b>13. ROLE IN THIS CONTRACT</b> Transportation / Roadway	<b>14. YEARS EXPERIENCE</b>	
		<i>a. Total</i> 21	<i>b. With Current Firm</i> 20

**15. FIRM NAME AND LOCATION** *(City and State)*  
 *Cardno, Inc.* | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> BS/Civil Engineering	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> FL PE No. 62449
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*  
 FDOT Maintenance of Traffic

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Lakeshore Ranch Community Development District</b> Wesley Chapel, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Roadway Engineer Lead for this contract to provide engineering services to the District since 2018. Work includes planning, report preparation, design, construction administration, stormwater management, landscaping and other engineering services as may be required by the District. This +481 contiguous acres development includes approximately 672 single family residential units. The project will have a mixture of single family units, recreation facilities, roadways, utilities and surface water management system. Fees: Varies with assignment		
b.	<b>Harbor Bay Community Development District</b> Hillsborough County, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Senior Roadway Engineer for this contract to support the CDD since 2015. Tasks have included seawall evaluation and replacement, drainage improvements, sidewalks, construction inspection, signage and light repairs, mill and resurfacing, coastal erosion, dog park, ADA parking facilities, roundabout analysis, speed bumps, traffic safety, and sport facility improvements.		
c.	<b>Oldsmar Trail Phase VI (Douglas Road)</b> Oldsmar, Florida	2016	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager for the design of a 1.2 mile segment of Oldsmar Trail along Douglas Road. This Local Agency Program (LAP) project between the City of Oldsmar and FDOT provides trail connectivity of the 11-mile Oldsmar Trail network to Hillsborough County and the Burbank Road project. This project included initial analysis of safety and constructability of a trail along the Douglas Road corridor. Supplemental signing and markings were added to the side streets and driveway to increase safety for the trail users. In addition to the trail design, stormwater improvements, utility design, traffic operations, and safety/ADA enhancements were included in this project.		
d.	<b>30<sup>th</sup> St. Complete Streets Sidewalk &amp; Safety Improvements</b> Tampa, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Roadway Project Engineer for safety enhancements of roadway, bicycle, and pedestrian facilities along 30th Street from Yukon Street to Fowler Avenue. The project includes alternatives for roundabouts, multi-use trail, pedestrian-activated refuge islands, and low impact development to improve mobility and safety for all users while provided a green infrastructure. Services include public involvement, inter-agency and rail coordination, survey/SUE, traffic analysis, roadway and drainage design, utilities coordination, environmental permitting, structures, S&PM, signalization, landscaping and irrigation, geotechnical, cost estimating, specifications, FDOT compliance, and post-design. Contract Fee: \$350K		
e.	<b>South Wabash Ave Extension from Harden Blvd (SR 563) to Ariana St</b> Lakeland, Florida	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager and Engineer of Record for design of 2.7-mile segment, on new alignment, of 2-lane divided suburban section collector for the City of Lakeland. Project included survey, right-of-way mapping, SUE, permitting (SWFWMD, U.S. Army Corps of Engineers and FDOT), final design (roadway and drainage, signalization, S&PM, lighting, miscellaneous structures, landscaping and irrigation) and public involvement with adjacent development.		

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Hamid Faraji, PE	<b>13. ROLE IN THIS CONTRACT</b> Stormwater	<b>14. YEARS EXPERIENCE</b>	
		<i>a. Total</i> 34	<i>b. With Current Firm</i> 21

**15. FIRM NAME AND LOCATION** *(City and State)*  
 *Cardno, Inc.* | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> BS/Civil Engineering	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> FL PE No. 51581
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*  
 American Society of Engineers

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Lakeshore Ranch Community Development District</b> Wesley Chapel, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Stormwater Engineer Lead for this contract to provide engineering services to the District since 2018. Work includes planning, report preparation, design, construction administration, stormwater management, landscaping and other engineering services as may be required by the District. This +481 continuous acres development includes approximately 672 single family residential units. The project will have a mixture of single-family units, recreation facilities, roadways, utilities and surface water management system. Fees: Varies with assignment.		
b.	<b>Harbor Bay Community Development District</b> Apollo Beach, Florida.	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Senior Stormwater Engineer for this contract to support the CDD since 2015. Tasks have included seawall evaluation and replacement, drainage improvements, sidewalks, construction inspection, signage and light repairs, mill and resurfacing, coastal erosion, dog park, ADA parking facilities, roundabout analysis, speed bumps, traffic safety, and sport facility improvements.		
c.	<b>Callenta St. Stormwater Improvements</b> Hernando County, Florida	Ongoing	Pending
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager. This project includes a Preliminary Engineering Report (PER) and evaluation of alternatives for Callenta Street and Petit Lane, Petit Lane and Shoal Line Drive new intersection, and improvements to the Shoal Line Drive and Callenta Street intersection. The objective of the project is to improve safety, traffic circulation, pedestrian facility, and stormwater collection and conveyance systems. Fee: \$165K		
d.	<b>Oakhurst/Antilles Drainage Improvements</b> Pinellas County, Florida	2014	2016
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Drainage Project Manager. Cardno provided engineering design services for two enhancement projects along the east side of Oakhurst Road: 94th Avenue to 102nd Avenue and 102nd Avenue to 105th Avenue. Cardno conducted a drainage analysis along the Antilles Drive/Antigua Drive/Oakhurst Road area. This study consisted of development of a hydrologic and hydraulic model for existing and proposed conditions. Proposed drainage improvements were analyzed to minimize street flooding during 10-year, 24-hour storm event and reduce the 100-year, 24-hour flood stage to below the finished floor of the residential properties. Fees: \$121K		
e.	<b>City of Largo Sidewalks Enhancement</b> Largo, Florida	2018	2018
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Senior Drainage and Environmental Permitting Engineer for sidewalk enhancements along Adrian Avenue from Indian Rocks Road to Trotter Road and Gladys Street from Hillsdale Avenue to Dryer Avenue as part of FDOT District Seven's Districtwide Enhancement Project. Project encompassed replacing the existing open drainage system with new stormwater collection and closed conveyance systems in order to construct sidewalks, American with Disabilities Act (ADA) improvements, pedestrian signals and improved crosswalks.		



**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Thomas Nogaj, PhD, PE	<b>13. ROLE IN THIS CONTRACT</b> Utilities / Infrastructure	<b>14. YEARS EXPERIENCE</b>	
		a. Total 35	b. With Current Firm 3

**15. FIRM NAME AND LOCATION** *(City and State)*  
 **Cardno, Inc.** | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> PhD / Environmental Engineering, MS / Environmental Engineering, BS / Civil Engineering	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> FL PE No. 42854
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*  
 Florida Water Environment Association / Water Environment Federation

**19. RELEVANT PROJECTS**

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
<b>Design-Build of 19th Avenue Water/Wastewater/Reclaimed Water Pipelines</b> Hillsborough County, Florida	2017	Ongoing
<p>a. <b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>                  Principal-in-Charge overseeing design, permitting, and construction phase services to support construction of over 14,000 linear feet of 24-inch potable water main, over 16,000 linear feet of 20- and 30-inch reclaimed water main from just west of I-75 to just west of US Hwy 41 along 19th Avenue NE in the Ruskin area. The project also includes approximately 18,000 linear feet of 24- and 36-inch wastewater force main, which runs from Hillsborough County's South County Advanced Wastewater Treatment Plant to just west of US Hwy 41 along 19th Avenue NE. Fee: \$590,535</p>		
<b>Airport Subregional WWTP Phase III Expansion</b> Hernando County, Florida	2019	Ongoing
<p>b. <b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>                  Project Director for expansion of the Airport Subregional Wastewater Treatment Plant from a 1.25 mgd to 6.0 mgd facility. Design included increases in overall capacity and improvements throughout the plant. New facilities include headworks, Step Feed BNR, aerated sludge holding, indisk, filters, and high-service pumps. Major deliverables include Capacity Analysis Report, Capacity Rerate Report, Operation and Maintenance Performance Report, Preliminary Engineering Report, Land Application Report, and Contract Documents including Project Manual (specifications) and Contract Drawings Maintenance Performance Report, Preliminary Engineering Report, Land Application Report, and Contract Documents including Project Manual (specifications) and Contract Drawings.</p>		
<b>NEWRF Distribution Pump Station Replacement</b> St. Petersburg, Florida	Ongoing	Ongoing
<p>c. <b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>                  Principal-in-Charge for preliminary design, detailed design, bidding, and construction phase services of the Distribution Pump Station Replacement at the Northeast Water Reclamation Facility (NEWRF). The project will require the design and installation of a new Distribution/Effluent Pump Station (DPS) that will replace the existing pump stations and handle effluent disposal along with reuse effluent distribution. New flow meters, controls, and sampling will be addressed in this project along with the new structure. The ultimate goal is to design a reliable station with redundant safeguards to prevent any overflows from occurring.</p>		
<b>Reclaimed Water Transmission Main – Caloosahatchee River Crossing</b> Cape Coral, Florida	Ongoing	Ongoing
<p>d. <b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>                  Principal-in-Charge for design and installation of a reclaimed water transmission main across the Caloosahatchee River. The proposed 14,600-foot transmission main will run from an interconnection with the City of Cape Coral's Everest Water Reclamation Facility (WRF) and extend across the Caloosahatchee River to a point of interconnection located near the south side of the Midpoint Bridge in the City of Fort Myers.</p>		
<b>Orange County Utilities</b> Orlando, Florida	Varies	N/A
<p>e. <b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i>                  Senior Project Manager providing construction management services for the EWRF Phase V WRRF Expansion including a new headworks, AWT upgrades, biosolids centrifuge dewatering facility, and effluent pump station improvements. Fee: \$750,000</p>		

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Miles Ballogg	<b>13. ROLE IN THIS CONTRACT</b> Environmental / Brownfields	<b>14. YEARS EXPERIENCE</b>	
		<i>a. Total</i> 35	<i>b. With Current Firm</i> 18

**15. FIRM NAME AND LOCATION** *(City and State)*  
 **Cardno, Inc.** | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> BA/ Environmental Science and Biology	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> N/A
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*  
 EPA Region IV Brownfields Award for Outstanding Program Performance

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>The Harbors Catalyst Redevelopment Strategy</b> Pasco County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Cardno is presently assisting Pasco County to implement the Harbors West Market Redevelopment/Infill Plan by creating a Catalyst Redevelopment Strategy for two sites along the US Hwy 19 corridor. The Plan was recently adopted and is aimed at curing blight and providing for equitable redevelopment within the corridor, the Catalyst strategy is a large part of the Plans implementation. Fee: \$98K.		
b.	<b>Pinellas County Brownfield Services</b> Pinellas County, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Cardno has been providing Brownfields Programmatic Assistance to Pinellas County since 2003. Our staff was instrumental in the initial development of the program, providing technical support to assist in the development of program documents approved by the Board of County Commissioners on June 17, 2003 establishing the County Brownfields Program. Cardno has also served as an approved Brownfields Site Assessment Consultant since 2005. Working closely with the County to obtain \$400,000 in EPA Brownfields Assessment funding and over \$90,000 in EPA One Cleanup/Land Revitalization Funding. Fee: \$184K (to date)		
c.	<b>Gulfport Waterfront Improvements Grant</b> Gulfport, Florida	2016	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Brownfields Director. Cardno provided Environmental/Brownfields Program Assistance to the City including community outreach to the community including the benefits of State and Federal Brownfields grants and Incentives. Cardno worked with the City to generate an initial conceptual streetscape design for approximately 1,775 LF along Shore Boulevard. A brick seat wall, improved sidewalk connections and landscaping were designed along the stretch of streetscape adjacent to the beach parking lot to create a visual separation between pedestrian and vehicular components. Street lighting was proposed along the entire length of the streetscape that would be more pedestrian and "human" in scale. Fee: \$89K		
d.	<b>City of Clearwater Brownfields Program</b> Clearwater, Florida	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Brownfields Project Director. Developed an approved EPA Brownfields Quality Assurance Management Plan and provided technical assistance in the development of Quality Assurance Project Plans, technical assistance and project coordination for Brownfield Assessments utilizing EPA grant funding, prepared property profile and US EPA MBE/WBE Utilization forms, developed grant work plans, provides required EPA Quarterly reports, and developed Florida Brownfields Site Rehabilitation Agreements for the City. Assisted in obtaining \$2.5 million in EPA/FDEP Brownfields & USTfields Assessment Grant Funding. Fee: \$1.7M		
e.	<b>General Brownfield Services, Central Florida Regional Planning Council (CFRPC)</b>	Ongoing	N/A
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Brownfields Director. Cardno is providing Brownfields Consulting and Assessment Services to CFRPC under a Coalition Assessment and Revolving Loan Fund Grant. Cardno assisted in obtaining grant funding and provides Programmatic Grant Support Services. Cardno has completed Area Wide Environmental Database and Brownfields Inventory for seven areas. Cardno has worked closely with the Florida Department of Health Radiation Monitoring Division to develop procedures to screen properties for radiation in soil and groundwater as part of the assessment process.		

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Bryan Zarlenga, PE	<b>13. ROLE IN THIS CONTRACT</b> Facility Design and Planning	<b>14. YEARS EXPERIENCE</b>	
		a. Total 30	b. With Current Firm 22

**15. FIRM NAME AND LOCATION** *(City and State)*

 **Cardno**, Inc. | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

**16. EDUCATION** *(Degree And Specialization)*

BS/Civil Engineering

**17. CURRENT PROFESSIONAL REGISTRATION** *(State And Discipline)*

FL PE No. 52167

**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)* N/A

**19. RELEVANT PROJECTS**

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If Applicable)</i>
<b>Encore Community Development District</b> Tampa, Florida	Ongoing	Ongoing
<b>3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Director providing QA/QC for civil engineering and landscape design associated with this unique redevelopment of 30+ acres of property in the heart of downtown Tampa as a mixed-use, transit-oriented development. The project, which will be certified through the USGBC's LEED for Neighborhood Development (ND) process, is a joint venture between Banc of America CDC, Tampa Housing Authority, and City of Tampa. \$28 million in funding was secured through the federal Neighborhood Stabilization Program II (NSP) to construct public infrastructure improvements. Cardno provided planning, engineering, permitting and LEED certification as the Lead Engineer and Planner. Our pre-design services incorporated potential constraints into master planning, saving time and money. We also provided design for stormwater, roadways, utilities, and streetscaping/landscaping and conceptual design services for an adjacent 9+ acre park. Cardno worked with the construction team to develop an approach to the accelerated schedule conditions within the NSP II criteria. This construction served as the basis for development of 12 individual private lots. Fee: \$2.5 Million		
<b>Public Facilities</b> Various Locations, Florida	Ongoing/Varies	Ongoing
<b>3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Director/Manager for numerous public facility planning and design projects including site design, concept planning, permitting, technical specifications, contract administration, and construction management. Projects have included Parks, Schools, Fire Stations, Public Utilities, Bus Terminals, Municipal Buildings, and special use facilities. Major clients or projects include: <ul style="list-style-type: none"> <li>&gt; Clearwater Fire Stations No. 44, 49 and 51</li> <li>&gt; HARTline NW Transfer Center</li> <li>&gt; New Port Richey Public Works Facility</li> <li>&gt; USF Juniper Poplar Residence Hall</li> <li>&gt; LYNX Bus Rapid Transit (BRT) Improvements</li> <li>&gt; St. Pete-Clearwater Int'l Airport Parking Expansion</li> <li>&gt; Pinellas Suncoast Transit Authority</li> <li>&gt; HARTline Netpark Transfer Center</li> <li>&gt; Pasco County Utility Administration Building</li> <li>&gt; Pinellas County Emergency Responders Building</li> <li>&gt; Pinellas County Vehicle Storage Building</li> <li>&gt; Pinellas County Jail Expansion</li> </ul>		
<b>Wall Springs Coastal Addition</b> Hillsborough County, Florida	2016	N/A
<b>3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Site Engineer of Record for this Pinellas County project. Cardno provided planning, engineering and building design services to facilitate construction of this park on a 161-acre parcel of land in Pinellas County. Project elements included: trailhead, and parking, entry wall and sign, sidewalk along adjacent street, entry features / gates, two-lane paved roadway, restrooms (ADA), paved and unpaved trails, picnic shelter pavilion, utility coordination. Fee: \$103K		
<b>Upper Tampa Bay Trail Phase IV</b> Hillsborough County, Florida	2015	Ongoing
<b>3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Director for design, permitting and implementation of the PD&E Study. Right-of-way maps were prepared and land purchased to facilitate the final design and construction of this significant segment of the Upper Tampa Bay Trail. This segment of the Trail extends from Van Dyke Road to Lutz Lake Fern Road and includes Trailhead facilities and amenities. Construction documents including plans, specifications, bid quantities and cost opinions were developed. Significant permitting was completed with various Local, State and Federal Agencies including ACOE, EPC, Hillsborough County, SWFWMD, Tampa Bay Water and others. Firm Fee: \$580K		

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> William Stuckey, PE	<b>13. ROLE IN THIS CONTRACT</b> Construction Administration / Management	<b>14. YEARS EXPERIENCE</b>	
		<i>a. Total</i> 22	<i>b. With Current Firm</i> 16

**15. FIRM NAME AND LOCATION** *(City and State)*  
 *Cardno, Inc.* | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> BS/Civil Engineering	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> Professional Engineer FL No. 60271
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*  
 Critical Structures, CTQP Post Tensioning and Grouting Level II, CTQP QC Manager, CTQP Final Estimates Level I & II, FDOT Advanced MOT, FDEP Stormwater Management Inspector, OSHA 29 CFR Construction Standards

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Roosevelt Bridge Emergency Repairs</b> FDOT District Four	2021	2021
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Senior Project Engineer on this emergency contract to repair and reopen the bridge after a crack was discovered. Project includes temporary MOT changes on US-1 to open the east bridge to two lanes of traffic in each direction with weight restrictions, installing a diversion on Dixie Highway to restore one lane of traffic in each direction, and supplemental post tensioning bars in the end spans of the east bridge. Permanent work consists of repairing Span 1 on the west bridge, adding supplemental post-tensioning tendons in both bridges to restore them to an acceptable load rating condition. MOT changes were also implemented to restore US-1 and Dixie Highway to pre-emergency configurations.		
b.	<b>Peter P Cobb Memorial Bridge Rehabilitation</b> FDOT District Four	2020	2020
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Sr. Project Engineer/Project Administrator. The improvements consist of bridge rehabilitation including scour protection, rubble riprap, gabions, bedding stone, pile repairs, fender system and spalled/elaminated concrete repairs, sidewalk, driveways, fencing, pedestrian/bicycle railing, replacing the existing observation walks, and lighting along SR A1A for 0.585 miles over the Intracoastal Waterway in St Lucie County.		
c.	<b>CR 712A McCarty Road Bridge Replacement</b> FDOT District Four	2018	2018
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Sr. Project Engineer/Project Administrator for this \$1.5M Design-Bid-Build Bridge Replacement Project. The project consists of pavement reconstruction and widening, approach slab replacement, guardrail removal, concrete traffic railing, pipe handrail installation, inspection and settlement monitoring, vibration monitoring, detours, drainage structures, drainage improvements including installation of a French Drain system, rip-rap installation, fence and gate relocation and replacement, sod, signing and pavement markings on CR 712A (McCarty Rd).		
d.	<b>I-95 Bridge Deck Replacement Over CR 709 &amp; 10-Mile Creek</b> St. Lucie County, FDOT District Four	2019	2019
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Senior Project Engineer for this \$13.5M Design-Bid-Build bridge deck replacement. The project consists of constructing median crossovers on I-95 in order to remove and replace four bridge decks, milling and resurfacing, temporary pavement, guardrail, rumble strips, and signing and pavement markings on mainline I-95.		
e.	<b>Spanish River Interchange</b> Palm Beach County, FDOT District Four	2018	2018
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Bridge Project Engineer for this \$66M D/B new interchange project that provides direct access between I-95 and Florida Atlantic University (FAU). The project consists of constructing eight new bridges and widening five bridges as well as constructing multiple new ramps and auxiliary lanes on I-95 and the surrounding arterial roadways. Three of the eight new bridges utilize 84" Florida I-Beams (FIBs) with the longest span lengths approaching 190 feet.		



**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT** *(Complete one Section E for each key person.)*

<b>12. NAME</b> Jack Richert, PE	<b>13. ROLE IN THIS CONTRACT</b> Construction Administration / Management	<b>14. YEARS EXPERIENCE</b>	
		<i>a. Total</i> 14	<i>b. With Current Firm</i> 11

**15. FIRM NAME AND LOCATION** *(City and State)*  
 *Cardno, Inc.* | 380 Park Place Boulevard, Suite 300, Clearwater, Florida 33759

<b>16. EDUCATION</b> <i>(Degree And Specialization)</i> BS/Civil Engineering, MBA	<b>17. CURRENT PROFESSIONAL REGISTRATION</b> <i>(State And Discipline)</i> Professional Engineer FL No. 73857
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**18. OTHER PROFESSIONAL QUALIFICATIONS** *(Publications, Organizations, Training, Awards, etc.)*  
 FDOT Advanced MOT, QC Manager, CTQP Final Estimates Level I & II, CTQP Asphalt Paving Level I & II, Radiation Safety & Use of Nuclear Gauges, Critical Structures

**19. RELEVANT PROJECTS**

	<b>(1) TITLE AND LOCATION</b> <i>(City and State)</i>	<b>(2) YEAR COMPLETED</b>	
		<b>PROFESSIONAL SERVICES</b>	<b>CONSTRUCTION</b> <i>(If Applicable)</i>
a.	<b>Construction General Engineering Consultant</b> FDOT District Seven	Ongoing	Ongoing
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager for this contract that provides administrative and engineering services professional support to the District Construction Office including: constructability plan reviews, schedule and claims support, public information, utility coordination, final estimates support, compliance office support and various administrative services. This district-wide support involves all of the Resident Offices as well as the District Office.		
b.	<b>I-75 from North of SR 52 to Pasco/Hernando County Line Design-Build</b> FDOT District Seven	2016	2016
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Manager for this design-build project to widen I-75 from four to six lanes. The project includes adding lanes in each direction, resurfacing existing lanes, extensive drainage construction, overhead signing, ITS installations, and high-mast lighting. The finished project will comprise three 12-foot-wide lanes in each direction. Responsible for coordinating the design aspects of the project, specifically acting as liaison between the plan reviewers and D/B team and between the construction and design disciplines. He also coordinates with the two adjacent segments to ensure consistency along the corridor.		
c.	<b>CEI Services for I-4/Selmon Expressway Connector</b> FDOT District Seven	2015	2015
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Assistant Project Administrator for this \$389 million ARRA project for a limited-access interchange from the Lee Roy Selmon Expressway north along the west side of 31st Street to I-4. Construction consisted of segmental and Florida Bulb-T girder bridges on drilled shaft foundations, widening, and deck replacement on the Expressway, MSE walls, drainage installation, lighting, signalization, architectural features, and toll facility with an all-electronic collection system that allows traffic to maintain highway speed and toll equipment maintenance without disrupting traffic.		
d.	<b>CEI for I-275 Design-Build from SR 60 to Hillsborough River</b> FDOT District Seven	2020	2015
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Project Engineer for this \$215-million D/B project that includes reconstruction of all southbound lanes and bridges, as well as northbound lanes and bridges from SR 60 to Himes Avenue. The improvements to I-275 include construction of 18 new bridges and widening three other bridges, as well as modifying ramps and interchanges to improve traffic flow. The construction consists of Florida Bulb-T girder bridges on pile and drilled shaft foundations, MSE walls, drainage installation, lighting, signalization, and architectural features.		
e.	<b>SR 80 from CR 833 to US 27</b> FDOT District One	2011	2011
	<b>(3) BRIEF DESCRIPTION</b> <i>(Brief Scope, Size, Cost, Etc.) AND SPECIFIC ROLE</i> <input checked="" type="checkbox"/> <i>Check if project performed with current firm</i> Roadway Designer for this existing US 27 intersection which was relocated approximately 3,000 feet to the north and the existing intersection with US 27 became an elevated "T" interchange. Project scope included roadway and structural design, surveys, drainage, signing and pavement markings, utility relocation, signalization, lighting, landscape architecture, right-of-way mapping and legal descriptions, geotechnical, maintenance of traffic, cost estimates, permitting, and environmental mitigation.		

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**  
 (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

**20. EXAMPLE PROJECT KEY NUMBER**  
**1**

<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>General Engineering Services</b> Belmont Community Development District Hillsborough County, Florida	<b>22. YEAR COMPLETED</b>	
	Professional Services Ongoing	Construction <i>(If Applicable)</i>

**23. PROJECT OWNER'S INFORMATION**

<b>a. PROJECT OWNER</b> Governmental Management Services 4648 Eagle Falls Pl Tampa, FL 33619	<b>b. POINT OF CONTACT NAME</b> Jason Greenwood	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 561.789.8729
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**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

The ±886 contiguous acres development served by the Belmont Community Development District is located in Hillsborough County, Florida. The District is located off US-301 on Paseo Al Mar Boulevard. Current development plans for the District, which includes two phases. The development consists of a mixture of single family units, recreation facilities, roadways, utilities and surface water management system. Cardno assisted with bringing a failing multi-million dollar landscape and hardscape improvements project on track including negotiations with contractors removed from the project as well as providing bidding and construction oversight.

Cardno, Inc. has been the District Engineer for Belmont since 2019 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services being provided include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District. Construction contract administration and field inspections.



Project Fee: Varies per task

**25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

<b>a.</b>	<b>(1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Brooksville, Florida	<b>(3) ROLE</b> Prime
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**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**  
 (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

**20. EXAMPLE PROJECT KEY NUMBER**  
**2**

<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>General Engineering Services</b> Anthem Park CDD Osceola County, Florida	<b>22. YEAR COMPLETED</b>	
	Professional Services Ongoing	Construction <i>(If Applicable)</i> Ongoing

**23. PROJECT OWNER'S INFORMATION**

<b>a. PROJECT OWNER</b> Anthem Park Community Development District 250 International Pkwy. Lake Mary, FL 32746	<b>b. POINT OF CONTACT NAME</b> Larry Krause	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 321.263.0132 x742
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**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

The ±211 contiguous acres development served by the Anthem Park Community Development District is located in the City of St. Cloud, Osceola County, Florida. The District is located on the west side of Old Creek Road and north of Nolte Road. Current development plans for the District, which includes 919 single family residential units and various recreational amenities. The project consists of a mixture of single-family units, recreation facilities, roadways, utilities and surface water management system.

Cardno has been the District Engineer for Seven Oaks since 2021 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services being provided include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required.



Project Fee: Varies per task

**25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Clearwater, Florida	<b>(3) ROLE</b> Prime
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<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	<b>20. EXAMPLE PROJECT KEY NUMBER</b> <div style="text-align: center; font-size: 24pt;"><b>3</b></div>
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<b>21. TITLE AND LOCATION (City and State)</b> <b>General Engineering Services</b> Lakeshore Ranch Community Development District Pasco County, Florida	<b>22. YEAR COMPLETED</b> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Professional Services Ongoing</td> <td style="width: 50%; text-align: center;">Construction (If Applicable) Ongoing</td> </tr> </table>		Professional Services Ongoing	Construction (If Applicable) Ongoing
Professional Services Ongoing	Construction (If Applicable) Ongoing			

<b>23. PROJECT OWNER'S INFORMATION</b>		
<b>a. PROJECT OWNER</b> Lakeshore Ranch Community Development District Breeze Director - District Management Services 1540 International Pkwy., Suite 2000 Lake Mary, FL 32746	<b>b. POINT OF CONTACT NAME</b> Patricia Comings-Thibault	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 407.221.9153

**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include Scope, Size, and Cost)**  
 (Include Scope, Size, and Cost)

The ± 481 contiguous acres development served by the Lakeshore Ranch Community Development District is located in Pasco County, Florida. The District is located on US-41 south of SR-52. Current development plans for the District, which includes two phases, call for approximately 672 single family residential units and various recreational amenities. The project consists of a mixture of single-family units, recreation facilities, roadways, utilities and surface water management system.

In 2019 Cardno prepared supplemental engineering report as part of a bond refinance plan that allowed the CDD to lower their interest rate as well as finance project to enhance the community.

Cardno, Inc. has been the District Engineer for Lakeshore Ranch since 2018 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services being provided include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District.



Project Fee: Varies per task

<b>25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT</b>		
<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION (City and State)</b> Clearwater, Florida	<b>(3) ROLE</b> Prime



<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	<b>20. EXAMPLE PROJECT KEY NUMBER</b> <div style="text-align: center; font-size: 24pt;"><b>4</b></div>
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<b>21. TITLE AND LOCATION (City and State)</b> <b>General Environmental Engineering Services</b> Connerton West Community Development District	<b>22. YEAR COMPLETED</b> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Professional Services Ongoing</td> <td style="width: 50%; text-align: center;">Construction (If Applicable) Ongoing</td> </tr> </table>		Professional Services Ongoing	Construction (If Applicable) Ongoing
Professional Services Ongoing	Construction (If Applicable) Ongoing			

23. PROJECT OWNER'S INFORMATION		
<b>a. PROJECT OWNER</b> Rizzetta & Company 12750 Citrus Park Lane, Suite 115 Tampa, FL 33625	<b>b. POINT OF CONTACT NAME</b> Darryl Adams	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.928.9099

**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include Scope, Size, and Cost)**

Provided wetland impact permitting support for this large on-going residential development in Pasco County. Submittal of USACE package for a 1566-acre portion of the property, preparation of 2 submittals for SWFWMD construction ERPs on smaller portions of the project, respond to RAIs, wetland delineation, UMAM analysis, attend agency field reviews and coordinate FWC gopher tortoise relocation and sandhill crane incidental take permits (as a precaution to prevent construction delays in the event of nesting cranes nest in adjacent wetlands).



Project Fee: Varies per task

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION (City and State)</b> Brooksville, Florida	<b>(3) ROLE</b> Prime

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	<b>20. EXAMPLE PROJECT KEY NUMBER</b> <div style="text-align: center; font-size: 24pt; font-weight: bold;">5</div>
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<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>General Engineering Services – Rose Garden Park Playground</b> Connerton West Community Development District	<b>22. YEAR COMPLETED</b> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">Professional Services 2020</td> <td style="width: 50%;">Construction <i>(If Applicable)</i> 2020</td> </tr> </table>		Professional Services 2020	Construction <i>(If Applicable)</i> 2020
Professional Services 2020	Construction <i>(If Applicable)</i> 2020			

23. PROJECT OWNER'S INFORMATION		
<b>a. PROJECT OWNER</b> Rizzetta & Company 12750 Citrus Park Lane, Suite 115 Tampa, FL 33625	<b>b. POINT OF CONTACT NAME</b> Darryl Adams District Manager	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.928.9099

**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

Cardno was hired by the Connerton West CDD to perform construction management services for a new playground and associated grading and drainage infrastructure project. The park is located in the Rose Garden Park adjacent to the amenities center. Cardno operated as the owner's representative to manage the consultants, contractor and coordinate with the District Manager associated with the project. Cardno also coordinated with Clearview Land and the contractor during the bid process related to any clarifications or questions related to the proposal request. Cardno performed periodic construction progress review for payment release.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Brooksville, Florida	<b>(3) ROLE</b> Prime



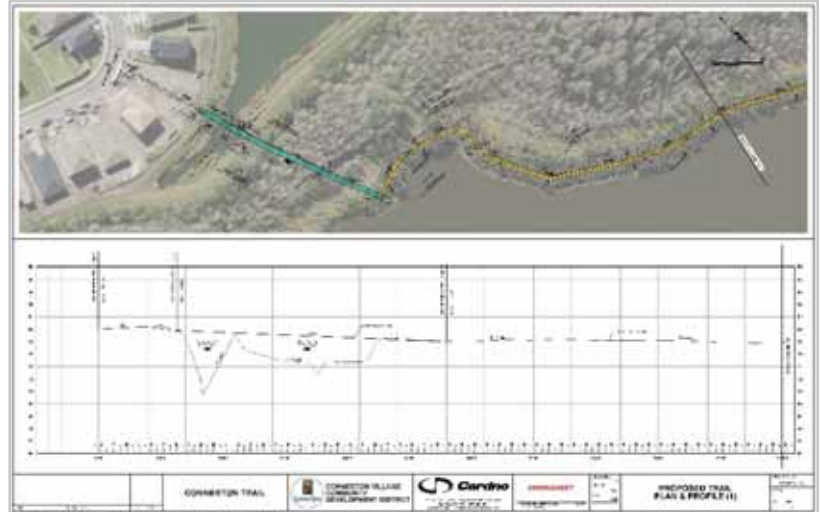
<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	<b>20. EXAMPLE PROJECT KEY NUMBER</b> <div style="text-align: center; font-size: 24pt; font-weight: bold;">6</div>
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<b>21. TITLE AND LOCATION (City and State)</b> <b>General Engineering Services – Trail Report</b> Connerton West Community Development District	<b>22. YEAR COMPLETED</b> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">Professional Services 2020</td> <td style="width: 50%;">Construction (If Applicable) 2020</td> </tr> </table>		Professional Services 2020	Construction (If Applicable) 2020
Professional Services 2020	Construction (If Applicable) 2020			

23. PROJECT OWNER'S INFORMATION		
<b>a. PROJECT OWNER</b> Rizzetta & Company 12750 Citrus Park Lane, Suite 115 Tampa, FL 33625	<b>b. POINT OF CONTACT NAME</b> Darryl Adams District Manager	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.928.9099

**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include Scope, Size, and Cost)** *(Include Scope, Size, and Cost)*

Cardno was contracted to review existing field conditions and provide a report outlining a proposed 8-foot-wide trail alignment, review different construction methods and prepare estimated construction costs by contacting various contractors and builders. To reduce construction costs, Cardno evaluated multiple path construction types and materials that would be allowable under the existing permit as well as to provide the lowest cost for a sustainable long-term solution to constructing the trail. Cardno worked with the existing District Manager and District Engineer on this project to coordinate sharing of information and resources to provide the best product for the Connerton West CDD.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION (City and State)</b> Brooksville, Florida	<b>(3) ROLE</b> Prime

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	<b>20. EXAMPLE PROJECT KEY NUMBER</b> <div style="text-align: center; font-size: 24pt; font-weight: bold;">7</div>
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<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>Encore Community Development District</b> Tampa, Florida	<b>22. YEAR COMPLETED</b> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%; text-align: center;">Professional Services Ongoing</td> <td style="width: 50%; text-align: center;">Construction <i>(If Applicable)</i> Ongoing</td> </tr> </table>		Professional Services Ongoing	Construction <i>(If Applicable)</i> Ongoing
Professional Services Ongoing	Construction <i>(If Applicable)</i> Ongoing			

<b>23. PROJECT OWNER'S INFORMATION</b>		
<b>a. PROJECT OWNER</b> Rizzetta & Company 9428 Camden Field Parkway Riverview, FL 33578	<b>b. POINT OF CONTACT NAME</b> Jennifer Goldyn	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.533.2950 x2925

**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

Encore Community Development District consists of 28 acres of property located between downtown Tampa and Ybor City as a LEED Certified, mixed-use, transit-oriented community. At full build-out, the \$600 million project provides 1,500 mixed-income residential units, 200 hotel rooms, 35,000 SF grocery store, 180,000 SF of office space, 85,000 SF of retail space, a middle school, African-American history museum, public parks and gathering spaces.

This District is unique and includes many cost-saving and sustainable initiatives such as a stormwater vault that allows for the re-use of rainwater for irrigation instead of potable water and includes a solar park to power the street lights and other infrastructure elements.

Cardno has been the District Engineer for Encore since 2010 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required.



<b>25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT</b>		
<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Clearwater, Florida	<b>(3) ROLE</b> Prime



**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**  
 (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

**20. EXAMPLE PROJECT KEY NUMBER**  
**8**

<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>General Engineering Services</b> Panther Trails Community Development District Hillsborough County, Florida	<b>22. YEAR COMPLETED</b>	
	Professional Services Ongoing	Construction <i>(If Applicable)</i> Ongoing

**23. PROJECT OWNER'S INFORMATION**

<b>a. PROJECT OWNER</b> Rizzetta & Company 12750 Citrus Park Lane, Suite 115 Tampa, FL 33625	<b>b. POINT OF CONTACT NAME</b> Taylor Nielsen	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.533.2950 x9475
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**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

Panther Trails Community Development District encompasses approximately 287 acres within the unincorporated area of southern Hillsborough County, Florida. The District is located within Section 36, Township 30 South, Range 19 East, one mile west of 1-75 on Symmes Road, a county maintained collector road and east of North Street a local county road. The District is currently bounded by pasture and farm land on the south; large lot residential mini-farms and fish farm ponds on the east; Symmes Road on the north; and small lot residential, greenhouse farming and North Street on the west. Panther Trails consists of 828 single family lots. Phase 2 of the development is currently under construction.

Cardno has been the District Engineer for Panther Trails since 2016 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services being provided include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District.



Project Fee: Varies per task

**25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Brooksville, Florida	<b>(3) ROLE</b> Prime
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**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**  
 (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

**20. EXAMPLE PROJECT KEY NUMBER**  
**9**

<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>General Engineering Services</b> Waters Edge Community Development District Pasco County, Florida	<b>22. YEAR COMPLETED</b>	
	Professional Services Ongoing	Construction <i>(If Applicable)</i> Ongoing

**23. PROJECT OWNER'S INFORMATION**

<b>a. PROJECT OWNER</b> Rizzetta & Company 5844 Old Pasco Road, Suite 100 Wesley Chapel, FL 323544	<b>b. POINT OF CONTACT NAME</b> Matthew Huber	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.994.1001 x2772
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**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

The Waters Edge Community Development District consists of 426 acres of property on Moon Lake Road in Pasco County. This community surrounds West Moon Lake, which is a unique feature within the development. Cardno has been the District Engineer for Waters Edge since 2015 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services being provided include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required by the District.



Project Fee: Varies per task

**25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Brooksville, Florida	<b>(3) ROLE</b> Prime
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**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**  
 (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

**20. EXAMPLE PROJECT KEY NUMBER**  
**10**

<b>21. TITLE AND LOCATION</b> <i>(City and State)</i> <b>General Engineering Services</b> Seven Oaks Community Development District Pasco County, Florida	<b>22. YEAR COMPLETED</b>	
	Professional Services Ongoing	Construction <i>(If Applicable)</i> Ongoing

**23. PROJECT OWNER'S INFORMATION**

<b>a. PROJECT OWNER</b> Rizzetta & Company 5844 Old Pasco Road, Suite 100 Wesley Chapel, FL 323544	<b>b. POINT OF CONTACT NAME</b> Darryl Adams	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> 813.994.1001 x7958
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**24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT** *(Include Scope, Size, and Cost)*

The ± 650 contiguous acres development served by the Seven Oaks Community Development District is located in Pasco County, Florida. The District is located north of SR-56 and west of 581. Current development plans for the District, which includes multiple phases, including single family residential units and various recreational amenities. The project consists of a mixture of single-family units, recreation facilities, roadways, utilities and surface water management system.

Cardno now Stantec has been the District Engineer for Seven Oaks since 2018 with responsibilities to guide the District Manager on all planning, design, permitting and construction activities undertaken by the District. Services being provided include planning, report preparation, design, construction documents, construction administration, stormwater management facilities, water and sewer utilities, roadway, landscaping and other engineering services as may be required.



Project Fee: Varies per task

**25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

<b>a. (1) FIRM NAME</b> Cardno, Inc.	<b>(2) FIRM LOCATION</b> <i>(City and State)</i> Brooksville, Florida	<b>(3) ROLE</b> Prime
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**G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS**

26. NAMES OF KEY PERSONNEL <i>(From Section E, Block 12)</i>	27. ROLE IN THIS CONTRACT <i>(From Section E, Block 13)</i>	28. EXAMPLE PROJECTS LISTED IN SECTION F <i>(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for project participation in same or similar role.)</i>									
		1	2	3	4	5	6	7	8	9	10
Douglas Stoker, PE, ENV SP	Principal-in-Charge/Contract Manager	■	■				■	■		■	
Jim Hunt, PE	Quality Assurance/Quality Control	■	■		■	■	■	■		■	■
Thomas Burke, PE	District Engineer	■	■	■	■	■	■	■	■	■	■
Greg Woodcock	Project Manager	■	■	■	■	■	■	■	■	■	■
Jason Yam, PE	Transportation/Roadway Work Assignment Manager	■	■			■	■	■			■
Hamid Faraji, PE	Stormwater Work Assignment Manager		■		■	■		■		■	
Thomas Nogaj, PhD, PE	Utility Infrastructure Work Assignment Manager	■								■	■
Miles G. Ballogg	Environmental/Brownfields Work Assignment Manager	■	■					■		■	■
Bryan Zarlenga, PE	Facility Design & Planning Work Assignment Manager	■				■	■	■		■	■
Bill Stuckey, PE	CEI Services Work Assignment Manager	■		■				■			

**29. EXAMPLE PROJECT KEY**

No.	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	No.	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	General Engineering Services – Belmont Community Development District	6	General Engineering Services – Trail Report Connerton West Community Development District
2	General Engineering Services – Harbor Bay Community Development District	7	Encore Community Development District
3	General Engineering Services – Lakeshore Ranch Community Development District	8	General Engineering Services – Panther Trails Community Development District
4	General Environmental Engineering Services – Connerton West Community Development District	9	General Engineering Services – Waters Edge Community Development District
5	General Engineering Services – Rose Garden Park Playground – Connerton West Community Development District	10	General Engineering Services – Wilderness Lake Community Development District



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

## Integrated Solutions - Delivering Results

Cardno provides a wide range of integrated environmental, engineering, infrastructure, scientific consulting, and field services supporting public and private sector clients.



Clients turn to Cardno for help navigating complex engineering and environmental challenges due to our industry-leading technical expertise, our depth of experience, our commitment to safety, and the ease of mobilizing resources across the U.S. and around the world.

Whether you require immediate support for a single project or long-term integrated services, our professionals work together to provide the superior project management and delivery that your organization demands.

Cardno's thousands of professionals worldwide have supported our clients' local and multi-national projects in countries on six continents. Working with companies, governments, and agencies at all levels around the world provides Cardno the diverse knowledge to allow us to better serve our clients by providing innovative and sustainable solutions that deliver lasting value.

We have a deep understanding of both national and local environmental, regulatory, financial, and social conditions. Our global capability and local expertise combine to help you reduce risks, resolve challenges, improve performance, and increase resilience.

## Engineering Services

Cardno brings value to the management and development of all phases of infrastructure projects. From the assessment of environmental impacts to reduce risks, through design and construction management, Cardno is there. We partner with your team to provide perspective, technical excellence, and the strategic vision to properly plan, design, and execute the delivery of projects on time and within budget.

### Asset Management

- > Condition assessment, audits & inventories
- > Database integration & software development
- > Energy efficiency & sustainability
- > Outdoor advertising management
- > Bridge/roadway design
- > Highway engineering studies & design
- > Intersection, sidewalk and trail studies & design
- > Bridge design, repair & construction inspection

### Construction Management

- > Contract administration
- > Constructability/bidability reviews
- > Claims/dispute reviews
- > Material testing





**Planning & Landscape Architecture**

- > Master, land-use & environmental planning
- > Residential, commercial, institutional planning & site design
- > Theming, visioning & landscape beautification

**Site Development**

- > Master planning & feasibility studies
- > Design, permit & construction observation
- > Equitable development
- > Landscape architecture & survey support

**Traffic & Safety**

- > Roadway analysis, planning & reporting
- > Traffic operations – signals, lighting, ITS, ATMS
- > Safety & optimal flow design solutions

**Structural Engineering**

- > New design of commercial, public & institutional facilities
- > Renovations, restorations & adaptive reuse
- > Structural strengthening & assessments

**Water/Wastewater Infrastructure**

- > Storage & pumping station design
- > Pipeline design & rehabilitation
- > Water/wastewater treatment & reuse

**Environmental Services**

By employing top professionals and using the latest technologies, we develop innovative environmental solutions that achieve client goals along with regulatory requirements for both natural and built environments. Our interdisciplinary approach to resolving environmental challenges begins with a solid understanding of the technical and regulatory issues and provides cost-effective, results-driven solutions. Throughout the planning process, we are sensitive to public concerns and proactively engage stakeholders to keep projects moving forward.

**Assessment, Permitting & Compliance**

- > Biological resources
- > Cultural resources
- > Mitigation
- > National/state environmental policy acts compliance
- > Site/linear permitting
- > Water quality/water supply

**Brownfields Redevelopment**

- > Redevelopment consulting
- > Grant writing & incentives management
- > Comprehensive site assessment
- > Reuse planning & design

**Environmental Management**

- > Environmental assessment & planning
- > Information/geospatial planning
- > Information management
- > Modeling
- > Onsite support

**Site Assessment & Remediation**

- > Compliance sampling
- > Demolition & decommissioning
- > Due diligence services
- > Remediation actions – design & implementation
- > Site investigation, characterization & human health risk assessments

**Health Sciences**

- > Applied toxicology
- > Computational modeling
- > Contaminated sites
- > Environmental health & safety
- > Product & food safety

**Spill & Incident Response**

- > ICS environmental unit & operations support
- > Litigation support & 3rd party claims
- > NRDA & wildlife assessment
- > SCAT & sampling

**Restoration**

- > Engineering
- > Geomorphology
- > Habitat
- > Native Plant Nursery

**I. AUTHORIZED REPRESENTATIVE**

The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

October 27, 2022

33. NAME AND TITLE

Douglas E. Stoker, PE, ENV SP / Vice President



# ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (if any)

Avalon Groves CDD

## PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (or Branch Office) NAME <b>Cardno, Inc. - Clearwater</b>			3. YEAR ESTABLISHED 2011	4. UNIQUE ENTITY IDENTIFIER LFCULMFP9LB7
2b. STREET 380 Park Place Blvd., Suite 300			5. OWNERSHIP	
2c. CITY Clearwater	2d. STATE FL	2e. ZIP CODE 33759, 33762	a. TYPE Corporation	
6a. POINT OF CONTACT NAME AND TITLE Douglas Stoker / Vice President			b. SMALL BUSINESS STATUS N/A	
b. TELEPHONE NUMBER 727.531.3505	6c. E-MAIL ADDRESS douglas.stoker@cardno.com		7. NAME OF FIRM (If Block 2a is a Branch Office) Cardno, Inc.	
8a. FORMER FIRM NAME(S) (if any) TBE Group, Inc. Entrix Inc.			8b. YEAR ESTABLISHED 1983 1984	8c. UNIQUE ENTITY IDENTIFIER 118667930 151743705

### 9. EMPLOYEES BY DISCIPLINE

### 10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Function Code	b. Discipline	c. Number of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	204	11	T03	Traffic & Transportation	9
05	Archaeologist	146		C15	Construction Management	8
07	Biologist	87		E12	Environmental Remediation	9
08	CADD Technician	22	6	C14	Conservation & Resource	8
10	Chemical Engineer	3		E09	Environmental Impact Studies	8
12	Civil Engineer	48	10	M06	Mining & Mineralogy	1
15	Construction Inspector	22	8	E11	Environmental Planning	7
16	Construction Manager	7	5	W02	Water Resources: Hydrology	7
19	Ecologist	106		P04	Pipelines-Cross Country-Liquid/Gas	7
23	Environmental Engineer	40	3	S10	Survey; plats; maps; flood plain st	6
24	Environmental Scientist	148	2	H07	Hwys; Strts; Airfield Pave; Park Lt	6
29	Geographic Information Specialist	14	3	H11	Housing (Resd,Multi Fam,Apt, Condo)	6
30	Geologist	42	3	C10	Comm Bldgs (Low Rise), Shop Centers	5
34	Hydrologist	5		E10	E10 Environmental and Nat Res Mapping	5
36	Industrial Hygienist	15		E01	Ecological & Archeological	6
39	Landscape Architect	3		E13	Environmental & Archeological	6
47	Planner: Urban/Regional	32	2	R10	Risk Analysis	9
48	Project Manager	77	10	W03	Water Supply; Treatment & Distribution	6
50	Risk Assessor	33		S13	Storm Water Handling & Facilities	5
58	Technician/Analyst	176	5	U02	Urban Renewals; Community Development	1
59	Toxicologist	17		H09	Hospital & Medical Facilities	5
60	Transportation Engineer	8	9	O01	Office Building; Industrial Parks	7
62	Water Resources Engineer	10		C07	Coastal Engineering	6
	Other Employees	100				
	<b>Total</b>	<b>1365</b>	<b>77</b>			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS  
 (Insert revenue index number shown at right)

a. Federal Work	5
b. Non-Federal Work	10
c. Total Work	10

### PROFESSIONAL SERVICES REVENUE INDEX NUMBER

- |   |   |
|---|---|
| 1. Less than \$100,000                  | 6. \$2 million to less than \$5 million   |
| 2. \$100,000 to less than \$250,000     | 7. \$5 million to less than \$10 million  |
| 3. \$250,000 to less than \$500,000     | 8. \$10 million to less than \$25 million |
| 4. \$500,000 to less than \$1 million   | 9. \$25 million to less than \$50 million |
| 5. \$1 million to less than \$2 million | 10. \$50 million or greater               |

### 12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE



b. DATE

October 27, 2022

c. NAME AND TITLE

Douglas Stoker / Vice President



380 Park Place Boulevard Suite 300  
Clearwater, Florida 33759  
Ph. 727.531.3505  
Fax 727.539.1294

Contact:  
Doug Stoker, PE, ENV SP  
[doug.stoker@cardno.com](mailto:doug.stoker@cardno.com)





# EXHIBIT 5



**LICENSE AGREEMENT BETWEEN AVALON GROVES COMMUNITY DISTRICT  
AND SERENOA PROPERTY OWNERS ASSOCIATION, INC., REGARDING THE USE  
OF CERTAIN DISTRICT PROPERTY**

THIS LICENSE AGREEMENT (“Agreement”) is made and entered into this \_\_\_\_ day of \_\_\_\_\_, 2023 by and between:

**AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special-purpose government, whose address is c/o DPFM Management and Consulting, LLC, 250 International Parkway, Suite 280, Lake Mary, Florida 32746 (“**District**”), and

**SERENOA PROPERTY OWNERS ASSOCIATION, INC.**, a Florida not for profit corporation, whose address is 270 W. Plant Street, Suite 340, Winter Garden, Florida 34787 (“**Licensee**”).

**RECITALS**

**WHEREAS**, the Licensee desires to place and maintain one (1) 36”x48” cork board (“**Bulletin Board**”) on property which is owned and maintained by the District; and

**WHEREAS**, the District agrees to grant the Licensee a non-exclusive license for the access and use of property within the District for the purpose of installing and maintaining the Bulletin Board; and

**WHEREAS**, the District and the Licensee desire to set forth the terms of their mutual agreement regarding the access and use of the property.

**NOW, THEREFORE**, based upon good and valuable consideration and the mutual covenants of the parties, the receipt and sufficiency of which are hereby acknowledged, the District and the Licensee agree as follows:

1. **INCORPORATION OF RECITALS.** The Recitals stated above are true and correct and are incorporated herein as a material part of this Agreement.

2. **GRANT OF LICENSE.** The District hereby grants to the Licensee a non-exclusive license to place and maintain one (1) 36”x48” Bulletin Board identified in **Exhibit A**, attached hereto and incorporated herein by reference, on the location identified in **Exhibit B**, attached hereto and incorporated herein by reference (the “**License Property**”), in full compliance with this Agreement, and other laws, regulations and codes.

3. **CONDITIONS ON THE LICENSE.** The License granted in Paragraph 2, above, is subject to the following terms and conditions:

- a. Licensee's use of the License Property shall be for the sole purpose of placement, repair and maintenance of the Bulletin Board and reasonable ingress and egress thereto.
- b. The Licensee shall be fully responsible for the installation of the Bulletin Board and any maintenance, damage, removal, or other incidentals associated with the installation, maintenance, ongoing use, and removal of the Bulletin Board at Licensee's sole expense. The Licensee shall be responsible for returning the License Property to its original conditions, or such conditions otherwise approved by the District, upon the removal of the Bulletin Board. The provisions of this Paragraph 3(b) shall survive termination of this Agreement.
- c. The Bulletin Board shall be in substantial conformity with the specifications in Exhibit A. Licensee may, at its discretion, construct a smaller bulletin board than the specifications provide. Any other alteration(s) to or deviation(s) from the specifications is/are prohibited without the prior approval of such alteration(s) or deviation(s), by motion of the District's Board of Supervisors.
- d. Licensee's use of the License Property shall not impede public use of any District property.
- e. The Licensee shall, at Licensee's expense, maintain the License Property and the Bulletin Board in a neat, clean and sanitary condition in compliance with all applicable laws, rules, codes, ordinances and covenants. All repairs, maintenance or alterations of the Bulletin Board shall be done at the Licensee's sole expense subject to Paragraph 3(c), above. In the event District contractor(s) cause damage to the Bulletin Board in the performance of its duties and upon reasonable request by the Licensee, the District agrees to provide Licensee with contact information for the identified contractor(s) that is in the District's possession at the time of request.
- f. The Licensee shall use all due care to protect the License Property and adjoining property from damage resulting from the party's use of the License Property. In the event Licensee, or its respective employees, agents, assignees, contractors (or their subcontractors, employees, or materialmen) or representatives cause damage to the License Property or to adjacent property or improvements in the exercise of the License granted herein, Licensee, at its sole cost and expense, agrees to promptly commence and diligently pursue the restoration of the same and the improvements so damaged to, as nearly as practical, the original condition and grade, including, without limitation, repair and replacement of any landscaping, hardscaping, plantings, ground cover, roadways, sidewalks, parking areas, and other structures or improvements of any kind. The provisions of this Paragraph 3(f) shall survive termination of this Agreement.



- g. The District or its duly authorized agents have the right at any and all times to enter and inspect the License Property for compliance with the provisions of this Agreement.

**4. ACCESS; CONDITION OF THE LICENSE PROPERTY.**

- a. The District hereby grants the Licensee and its members, agents, subcontractors, assigns, and tenants or subtenants the limited right to access the License Property for the purposes described in this Agreement.
- b. The District assumes no liability or obligation to Licensee as to the condition of the License Property or the suitability of the License Property for the Bulletin Board. The License Property is granted in an “as is” condition.

**5. EFFECTIVE DATE; TERM.** This License Agreement shall become effective on the date first written above and shall continue in full force and effect, unless revoked or terminated in accordance with Paragraph 6, below.

**6. REVOCATION, SUSPENSION AND TERMINATION.**

- a. The District and the Licensee acknowledge and agree that the License granted herein is a mere privilege, does not grant estate in the License Property, and may be suspended, terminated, or revoked for any reason at the sole discretion of the District.
- b. In the event the District exercises its right to terminate, suspend, or revoke the License, “for cause,” which shall mean a breach of any requirement, duty, or obligation by Licensee set forth herein, such termination, suspension, or revocation shall be effective immediately upon written notice, and Licensee shall not be entitled to request a hearing before the District’s Board of Supervisors for reconsideration of such “for cause” revocation, suspension, or termination of the License.
- c. In the event the District exercises its right to terminate, suspend, or revoke the License, for any reason other than “for cause” or no reason, the District shall provide thirty (30) days’ prior written notice to the Licensee; however, the District may, in its sole discretion, terminate, suspend, or revoke the License. During the thirty (30) day notice period, if applicable, Licensee may request a hearing with the District’s Board of Supervisors, to be held during a regularly scheduled meeting of the Board, to request additional information from the District regarding the suspension or revocation and may request the District’s Board of Supervisors reconsider the suspension or revocation at such time. However, Licensee acknowledges and agrees that the District shall have no obligation to provide additional information and the noticed revocation, suspension, or termination shall remain in effect, unless otherwise agreed to by a majority vote of the Board of Supervisors at such regularly scheduled meeting and, any decision by the Board of





Supervisors to rescind a revocation, suspension, or termination shall be codified in writing by the District and Licensee.

- d. The Licensee may terminate this License Agreement upon written notice to the District.
- e. The Licensee shall not be entitled to any compensation, off sets, incidental costs, or any other payment under this Agreement, and specifically, Licensee shall not be entitled to any payment of damages whatsoever for termination, suspension, or revocation of the License by the District, as this grant of License is a mere privilege and not a right.
- f. The failure of any party hereto to enforce any provision of this License Agreement shall not be construed as a waiver of such or any other provision, nor in any way to affect the validity of all or part of this License Agreement or the right of such party thereafter to enforce each and every provision. No waiver of any breach shall be held to constitute a waiver of any other or subsequent breach.
- g. The provisions of Paragraphs 4 and 7 shall survive any revocation, suspension or termination of this License Agreement.

**7. COMPLIANCE WITH LAWS, RULES AND POLICIES.** The Licensee shall comply at all times with relevant statutes and regulations applicable to the purposes contemplated by this Agreement and shall, upon request of the District, provide proof of such compliance. The Licensee shall comply in all material respects with the District's Rules and Policies and acknowledges that it has received a copy of such Rules and Policies.

**8. INSURANCE.** Licensee shall maintain and keep in force with an insurance company licensed or authorized to do business in the State of Florida and throughout the entire term of this Agreement, a policy or policies of general comprehensive liability insurance covering the License Property and the Bulletin Board in an amount normally maintained by Licensee as an owner of property similar to the License Property, with a broad form comprehensive general liability endorsement which shall name the District, its supervisors, staff and consultants as additional insured parties and which insurance coverage shall be primary, regardless of whether the District shall maintain other insurance on the License Property. Upon the District's request, Licensee shall furnish the District with written evidence that such insurance coverage is in force and effect.

**9. INDEMNIFICATION.** Licensee shall defend, indemnify and hold harmless the District and its supervisors, agents, staff and representatives, from and against any loss, damage, injury, claim, demand, cost and expense (including legal expense) or injury arising from a) Licensee's occupation or use of the License Property; b) Licensee's operations, negligence or willful conduct occurring in or on any part of the License Property; and c) Licensee's failure to comply with any regulatory requirement relating to the Bulletin Board and posted contents, including but not limited to enforcement of applicable covenants and restrictions. The Licensee hereby assumes all risk with respect to its use of the License Property. Nothing in this Agreement shall be deemed as a waiver of immunity or limits of liability of the District beyond any statutory limited waiver of



immunity or limits of liability which may have been adopted by the Florida Legislature in Section 768.28, *Florida Statutes* or other statute, and nothing in this Agreement shall inure to the benefit of any third party, including but not limited to guests, invitees and licensees, for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law. The provisions of this Paragraph 7 shall survive revocation or termination of this Agreement. The indemnification rights herein contained shall be cumulative of, and in addition to, any and all rights, remedies and recourse to which the District shall be entitled, whether pursuant to some other provision of this Agreement, at law, or in equity. The provisions of this Paragraph 9 shall survive the termination or expiration of this Agreement.

**10. SOVEREIGN IMMUNITY.** Nothing herein shall be construed as a waiver of the District's sovereign immunity or limits of liability beyond any statutory limited waiver of immunity or limits of liability which may have been adopted by the Florida Legislature in Section 768.28, *Florida Statutes* or other statute, and nothing in this Agreement shall inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law.

**11. RECOVERY OF COSTS AND FEES.** In the event the District is required to enforce this Agreement by court proceedings or otherwise, then if successful, the District shall be entitled to recover from the Licensee all fees and costs incurred, including reasonable attorneys' fees and costs.

**12. DEFAULT.** In the event Licensee shall fail to perform any covenant, term, or provision of this Agreement, then the District shall have the right to immediately terminate this Agreement and Licensee shall remove the Bulletin Board and any signage from District property.

**13. ENTIRE AGREEMENT.** This instrument shall constitute the final and complete expression of the agreement between the parties relating to the subject matter of this Agreement.

**14. AMENDMENT.** Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto.

**15. ASSIGNMENT.** Neither the District nor the Licensee may assign their rights, duties or obligations under this License Agreement without the prior written approval of the other. Any purported assignment without said written authorization shall be void.

**16. INDEPENDENT CONTRACTOR.** In all matters relating to this Agreement, the Licensee shall act as an independent contractor. Neither the Licensee nor any individual employed by the Licensee in connection with the use of the License Property are employees of the District under the meaning or application of any federal or state laws. The Licensee agrees to assume all liabilities and obligations imposed by one or more of such laws with respect to its employees in the use of the License Property. The Licensee shall have no authority to assume or create any obligation, express or implied, on behalf of the District and the Licensee shall have no authority to represent the District as agent, employee or in any other capacity.

17. **NOTICES.** All notices, requests, consents, and other communications hereunder (“**Notices**”) shall be in writing and shall be delivered, mailed by overnight courier or First Class Mail, postage prepaid, to the parties as follows:

a. If to the District: Avalon Groves Community Development District  
c/o DPFG Management and Consulting, LLC  
250 International Parkway, Suite 280  
Lake Mary, Florida 32746  
Attn: District Manager

With a copy to: KE Law Group, PLLC  
2016 Delta Boulevard, Suite 101  
Tallahassee, Florida 32303  
Attn: District Counsel

b. If to the Licensee: Serenoa Property Owners Association, Inc.  
270 W. Plant Street, Suite 340  
Winter Garden, Florida 34787  
Attn: \_\_\_\_\_

Except as otherwise provided in this Agreement, any Notice shall be deemed received only upon actual delivery at the address set forth above. Notices delivered after 5:00 p.m. (at the place of delivery) or on a non-business day, shall be deemed received on the next business day. If any time for giving Notice contained in this Agreement would otherwise expire on a non-business day, the Notice period shall be extended to the next succeeding business day. Saturdays, Sundays, and legal holidays recognized by the United States government shall not be regarded as business days. Counsel for the District and counsel for the Licensee may deliver Notice on behalf of the District and the Licensee. Any party or other person to whom Notices are to be sent or copied may notify the other parties and addressees of any change in name or address to which Notices shall be sent by providing the same on five (5) days written notice to the parties and addressees set forth herein.

18. **CONTROLLING LAW; VENUE.** This Agreement shall be construed, interpreted, and controlled according to the laws of the State of Florida. Venue shall be in Lake County, Florida.

19. **PUBLIC RECORDS.** Licensee understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records and are to be treated as public records in accordance with Florida law.

20. **ARM’S LENGTH NEGOTIATION.** This Agreement has been negotiated fully among the parties as an arm’s length transaction. The parties participated fully in the preparation of this Agreement and received, or had the opportunity to receive, the advice of counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, the parties are deemed to have drafted, chosen and selected the language and any doubtful language will not be interpreted or construed against any party.



21. **AUTHORIZATION.** The execution of this Agreement has been duly authorized by the appropriate body or official of each of the parties hereto, each of the parties has complied with all the requirements of law and each of the parties has full power and authority to comply with the terms and conditions of this Agreement.

22. **SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Agreement shall not affect the validity or enforceability of the remaining portions of this Agreement, or any part of this Agreement not held to be invalid or unenforceable.

23. **HEADINGS FOR CONVENIENCE ONLY.** The descriptive headings in this Agreement are for convenience only and shall not control nor affect the meaning or construction of any of the provisions of this Agreement.

24. **COUNTERPARTS.** This Agreement may be executed in any number of counterparts, each of which when executed and delivered shall be an original; however, all such counterparts together shall constitute but one and the same instrument.

*[REMAINDER OF PAGE INTENTIONALLY BLANK]*





**IN WITNESS WHEREOF**, the parties caused this Agreement to be executed, effective as of the day and year first written above.

**ATTEST:**

**AVALON GROVES COMMUNITY  
DEVELOPMENT DISTRICT**

\_\_\_\_\_  
Secretary/Assistant Secretary

\_\_\_\_\_  
Chairman, Board of Supervisors

**SERENOA PROPERTY OWNERS  
ASSOCIATION, INC.**

\_\_\_\_\_  
Witness

\_\_\_\_\_  
By: \_\_\_\_\_  
Its: \_\_\_\_\_

**Exhibit A:** Bulletin Board Specifications  
**Exhibit B:** Location of License Property

**DRAFT**



**Exhibit A**  
**Bulletin Board Specifications**

The parties agree that the Bulletin Board shall generally conform to, and shall not be larger than, the following specifications:

**Standing 36 x 48 Outdoor Cork Message Center Product Details**

- Standing Outdoor Message Center 48" Wide x 36" High
- Information Display Board Cabinet
- Exterior Outdoor Cork Board Message Center 36" x 48"
- Two (2) posts, with post dimensions: 4" x 4" x 120", bolts to side of cabinet
- Locking Message Display Board
- ¾" wide main frame
- 1 ½" wide door frame
- 5 ½" exterior depth
- 3 ¾" interior depth
- 8 ½" rain cover depth

The parties agree that the Bulletin Board posts shall be secured at least three (3) feet directly into the ground for proper support in accordance with the product specifications.



## Exhibit B Location of License Property

The Bulletin Board may be constructed at the common mailboxes located on Goldcrest Loop at Serenoa Village 1 Phase 1B-1 TR-T3:



# EXHIBIT 6





1 **MINUTES OF MEETING**

2 **AVALON GROVES**

3 **COMMUNITY DEVELOPMENT DISTRICT**

4 The Regular Meeting of the Board of Supervisors of the Avalon Groves Community Development  
5 District was held on Thursday, December 8, 2022 at 10:05 a.m., at the Avalon Groves Amenity Center,  
6 17555 Sawgrass Bay Blvd., Clermont, Florida 34714, with Zoom Conference Call available.

7 **FIRST ORDER OF BUSINESS – Roll Call**

8 Mr. Krause called the meeting to order and conducted roll call.

9 Present and constituting a quorum were:

10	Candice Smith	Board Supervisor, Chairwoman
11	Bill Fife	Board Supervisor, Assistant Secretary
12	Michael Aube	Board Supervisor, Assistant Secretary
13	William Tyler Flint	Board Supervisor, Assistant Secretary

14 Also present were:

15	Larry Krause	District Manager, DPFM Management and Consulting
16	Meredith Hammock <i>(via phone)</i>	District Counsel, KE Law Group
17	Jere Earlywine	District Counsel, KE Law Group
18	Tim Quinlan	Amenity Manager, Evergreen Lifestyles Management
19	Dana Bryant	Yellowstone
20	Joe Hamilton	Steadfast
21	Marilyn Jankoski	Resident
22	Frank DeLosa	Resident

23 *The following is a summary of the discussions and actions taken at the December 8, 2022 Avalon Groves*  
24 *CDD Board of Supervisors Regular Meeting. Audio for this meeting is available upon public records*  
25 *request.*

26 **SECOND ORDER OF BUSINESS – Audience Comments – Agenda Items** *(Limited to 3 minutes per*  
27 *individual for agenda items)*

28 Ms. Hammock reviewed Florida Ethics and Public Records Law.

29 **THIRD ORDER OF BUSINESS – Staff Reports**

30 A. District Counsel – *Meredith Hammock, KE Law Group*

31 Ms. Hammock stated that she had nothing to report.

32 B. District Engineer

33 The District Engineer was not present.

34 C. District Manager – *Larry Krause, DPFM*

35 1. Landscape Maintenance Report – *Dana Bryant, Yellowstone*

36 Mr. Bryant stated that the clogs had been repaired and informed the Board that valves  
37 would need to be moved due to construction. He mentioned that he was in the process of  
38 working on a proposal for plants and sod. Mr. Aube asked when trees that had fallen  
39 would be removed. Mr. Bryant indicated that the trees would be removed after the water  
40 level went down and noted that some of the trees could be saved.

41 Discussion ensued regarding the areas that the CDD was responsible for mowing in  
42 Village 3. Ms. Hammock stated that she had reviewed the documents for Village 3 and  
43 indicated that she could provide clarification on specific parcels. Mr. Quinlan stated that  
44 the HOA had asked Yellowstone to clean up some areas for the holidays but had not  
45 officially taken ownership of these areas. Ms. Smith spoke on plat ownership and  
46 maintenance.

47 2. Exhibit 1: Field Inspection Report – *DPFG*

48 Mr. Krause reviewed his report, noting that some streetlights that were out were in the  
49 process of being repaired. He discussed lighting for monuments and provided an estimate  
50 of approximately \$15,000.00 for 12 lighting kits.

51 Mr. Krause relayed that a resident in the Palms at Serenoa wanted 2 young alligators  
52 removed from Pond 16. He explained that the FWC recommended not removing  
53 alligators under 4 feet in length. Mr. Fife spoke in favor of following FWC guidelines.

54 Mr. Flint commented that the weed barrier coming up with the mulch at the Tot Lot  
55 needed to be addressed. Mr. Bryant explained that mulching was behind schedule due to  
56 hurricane delays.

57 Mr. Krause walked on 2 sidewalk pressure washing proposals and asked the Board which  
58 areas they would like to have pressure washed. He stated that Fireman Tom’s had  
59 provided a proposal for the red and blue areas in the amount of approximately \$1,077.00,  
60 noting that this proposal did not include the green area. He stated that VICE had provided  
61 a proposal for the red and blue areas for \$2,650.00, as well as a proposal for the red, blue,  
62 and green areas for \$3,950.00. Following discussion, the Board agreed to approve the  
63 lower of the 2 proposal options to clean the red, blue, and green areas in an amount not to  
64 exceed \$3,950.00.

65 On a MOTION by Mr. Fife, SECONDED by Mr. Aube, WITH ALL IN FAVOR, the Board approved  
66 pressure washing the red, blue, and green sidewalk areas, to be performed by the vendor with the lower bid,  
67 in an amount not to exceed \$3,950.00, for the Avalon Groves Community Development District.

68 3. Exhibit 2: Update for Monument Lighting Discussion

69 Mr. Krause noted that several monuments did not have lights set up. He estimated a total  
70 cost of over \$20,000.00, as some monuments needed 2 lights. Mr. Krause was directed to  
71 obtain additional data. This item was tabled to the January meeting.

72 4. Update for Adding Electrical Outlets to Community Entrances Discussion

73 Mr. Krause stated that Tim Reed and Advance Electric had reviewed the property. He  
74 indicated that Tim Reed had come back with comments and rough estimates, but no  
75 response had been received from Advance Electric regarding their assessment. He  
76 relayed that Tim Reed had provided an estimate ranging between \$3,000.00 and  
77 \$20,000.00 to add electrical outlets, dependent on the section. Ms. Smith spoke in favor  
78 of adding outlets to Village 2 if this was determined not to be costly. A resident  
79 suggested the use of solar power.

80 5. Exhibit 3: Aquatics Maintenance Report – *Steadfast Environmental*

81 Mr. Krause reviewed the Aquatics Maintenance Report, noting that the duckweed in Pond  
82 42 was largely reduced and that debris had been cleaned from Site 34.

83 6. District Engineer RFQ Republished – Deadline 1/13/2023



84 Mr. Krause stated that the District Engineer RFQ had been republished.

85 D. HOA Amenity Manager – *Tim Quinlan, Evergreen Lifestyles Management*

86 Mr. Quinlan reviewed his report, noting that all of the signs at the Amenity Center had  
87 been replaced and that the dog park had been treated for fleas. He stated that the HOA was  
88 continuing to collect reimbursements for gate strikes and mentioned that the annual  
89 meeting was scheduled to be held on January 21 at the Clubhouse. Mr. Quinlan additionally  
90 noted that the rodent issue had been resolved.

91 **FOURTH ORDER OF BUSINESS – Business Matters**

92 A. Exhibit 4: Consideration and Adoption of **Resolution 2023-07, Canvassing and Certifying the**  
93 **2022 Landowners’ Meeting Election Results**

94 On a MOTION by Mr. Aube, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board adopted  
95 **Resolution 2023-07, Canvassing and Certifying the 2022 Landowners’ Meeting Election Results**, for  
96 the Avalon Groves Community Development District.

97 B. Exhibit 5: Consideration of Supervisor Appointment to Vacant Seat 3

98 On a MOTION by Ms. Smith, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board approved the  
99 appointment of Michael Aube to Seat 3 of the Board of Supervisors for the Avalon Groves Community  
100 Development District.

101 1. Exhibit 6: Oath of Office

102 Mr. Krause administered the Oath of Office to Mr. Aube and Ms. Smith.

103 2. Exhibit 7: New Supervisor Information/Form 1

104 3. Exhibit 7: Public Records & Government in the Sunshine Review (*FL Ethics Commission*  
105 *Guide to be Emailed*)

106 C. Exhibit 8: Consideration and Adoption of **Resolution 2023-08, Designating Officers**

107 Mr. Krause reviewed the Resolution and asked the Supervisors for any nominations for the Chair.  
108 Ms. Smith was nominated unanimously as Chair and Mr. Flint was nominated unanimously as Vice  
109 Chair.

110 D. Discussion on Process for Residents Gathering Information

111 Mr. Aube requested input from the other Board members regarding a process to create and appoint  
112 a group of residents to perform research. Ms. Hammock explained creating a committee must be  
113 done by motion and noted that Sunshine Law and Public Records Law would apply to this type of  
114 subcommittee. She indicated that she would typically advise against subcommittees but noted that  
115 residents could independently organize to provide recommendations to the Board.

116 Mr. Fife suggested moving meetings times to the evening to allow residents to be move easily  
117 involved in the community. Ms. Smith recommended looking for a community spokesperson. Ms.  
118 Hammock suggested holding Workshop Meetings obtain more robust feedback from the  
119 community. She noted that these meetings would need to be published but a quorum would not be  
120 required.

121 E. Exhibit 9: Consideration of Steadfast Turbidity Barrier Removal Proposal

122 Mr. Krause reviewed the proposal.



123 On a MOTION by Mr. Fife, SECONDED by Mr. Aube, WITH ALL IN FAVOR, the Board approved the  
124 Steadfast Turbidity Barrier Removal Proposal, for the Avalon Groves Community Development District.

125 **FIFTH ORDER OF BUSINESS – Administrative Matters/Consent Agenda**

126 A. Exhibit 10: Consideration for Approval – The Minutes of the Board of Supervisors Regular  
127 Meeting Held October 27, 2022

128 B. Exhibit 11: Consideration for Acceptance – The October 2022 Unaudited Financial Report  
129 Mr. Krause provided clarification on the Financial Report.

130 On a MOTION by Mr. Fife, SECONDED by Mr. Flint, WITH ALL IN FAVOR, the Board approved all  
131 items of the Consent Agenda, for the Avalon Groves Community Development District.

132 **SIXTH ORDER OF BUSINESS – Audience Comments – New Business** *(Limited to 3 minutes per*  
133 *individual for non-agenda items)*

134 Ms. Jankoski commented on a dead tree at the exit for Village 2 and inquired about a preventative  
135 maintenance plan for the monuments. Ms. Smith spoke on the need to create a Reserve Schedule.

136 In response to a question from Mr. DeLosa, Mr. Krause confirmed that residents could reach out to  
137 the District Manager or the Chair to request for items to be added to the Agenda. Ms. Smith  
138 suggested including this information in the newsletter.

139 *(Mr. Fife left the meeting at 12:04 p.m.)*

140 **SEVENTH ORDER OF BUSINESS – Supervisors Requests** *(Includes Next Meeting Agenda Items*  
141 *Requests)*

142 A. Exhibit 12: Discussion on Flemings Rd Extension

143 Mr. Aube discussed a letter drafted by Ms. Hammock regarding the completion of Flemings Rd.  
144 He proposed sending the letter to the Orange County Board and the Orange County Commissioners.  
145 Mr. Flint suggested adding a paragraph explaining that this may lessen traffic and safety issues. In  
146 response to a question from Ms. Smith, Mr. Aube indicated that the most recent he heard from the  
147 County for the road was an estimate of 2026. Discussion ensued.

148 On a MOTION by Mr. Aube, SECONDED by Mr. Flint, WITH ALL IN FAVOR, the Board approved  
149 sending the letter to Orange County, as drafted, for the Avalon Groves Community Development District.

150 Following the motion, Mr. Flint suggested researching hardware, bags, station, and service of the  
151 dog waste stations. Mr. Krause recommended requesting input from residents on how many waste  
152 stations were needed. Mr. Flint suggested 1 or 2 waste stations per Village. Ms. Smith noted that  
153 Village 2 did not have a common area. In response to a question from Ms. Smith, Mr. Bryant  
154 estimated that dog waste stations would cost approximately \$200.00 to install.

155 In response to a question from Mr. Aube, Mr. Krause confirmed that the Action Items Summary  
156 was permitted to be shared. Mr. Aube additionally inquired about the timeline for the remaining  
157 developer seats. Ms. Smith indicated that this was dependent on Pulte and DR Horton.

158 **EIGHTH ORDER OF BUSINESS – Action Items Summary** *(To Be E-mailed to Supervisors and Staff)*

159 Mr. Krause indicated that the Action Items Summary would be emailed to the Board and Staff.

160 **NINTH ORDER OF BUSINESS – Next Meeting Quorum Check**





161 *Confirmation of Quorum for Next Meeting Scheduled for 10 a.m. on January 26, 2023 at the Avalon Groves*  
162 *Amenity Center (17555 Sawgrass Bay Blvd., Clermont, Florida 34714)*

163 Mr. Krause reminded the Board of the next meeting date and time. Mr. Flint and Mr. Aube indicated  
164 that they would be in attendance.

165 **TENTH ORDER OF BUSINESS – Adjournment**

166 Mr. Krause asked for final questions, comments, or corrections before requesting a motion to  
167 adjourn the meeting. There being none, Mr. Aube made a motion to adjourn the meeting.

168 On a MOTION by Mr. Aube, SECONDED by Mr. Flint, WITH ALL IN FAVOR, the Board adjourned the  
169 meeting for the Avalon Groves Community Development District.

170 *\*Each person who decides to appeal any decision made by the Board with respect to any matter considered*  
171 *at the meeting is advised that person may need to ensure that a verbatim record of the proceedings is made,*  
172 *including the testimony and evidence upon which such appeal is to be based.*

173 **Meeting minutes were approved at a meeting by vote of the Board of Supervisors at a publicly noticed**  
174 **meeting held on \_\_\_\_\_.**

175

176

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Printed Name**

\_\_\_\_\_  
**Printed Name**

177 **Title:**     **Secretary**     **Assistant Secretary**

**Title:**     **Chairman**     **Vice Chairman**



# EXHIBIT 7



# Avalon Groves Community Development District

Summary Financial Statements  
(Unaudited)

Period Ending  
December 31, 2022



**Avalon Groves Community Development District  
Balance Sheet  
Unaudited  
December 31, 2022**

	GENERAL FUND	2017 (AA1)	2017A-1 (AA2)	2017A-2 (AA2)	2019	2021 AA3	2021 AA1	2022 AA4	CIP (AA1)	CIP A-1 (AA2)	CIP A-2 (AA2)	CIP 2019	TOTAL
<b>ASSETS:</b>													
CASH	\$ 1,944,997	\$ -	\$ -	\$ -	\$ -	\$ -			\$ -	\$ 20	\$ -	\$ -	\$ 1,945,017
INVESTMENTS:													
REVENUE FUND	-	9,790	21,117	1	6,854	8	2,716	-	-	-	-	-	40,486
CAP INTEREST	-	55	16	0	6	0	24	213	-	-	-	-	313
DS RESERVE	-	177,731	526,028	-	106,054	169,580	97,244	32,531	-	-	-	-	1,109,168
COST OF ISSUANCE	-	-	-	-	13,311	13,099	1,138	-	-	-	-	-	27,548
PREPAYMENT ACCOUNT	-	3,954	3,056	0	1,281	4,841	-	-	-	-	-	-	13,131
SINK FUND	-	2	5	-	6	3	2	390	-	-	-	-	408
ACQ. & CONST. 2017 (AA1)	-	-	-	-	-	-	-	-	0	-	-	-	0
ACQ. & CONST. 2017A-1 (AA2)	-	-	-	-	-	-	-	-	-	-	-	-	-
ACQ. & CONST. 2017A-2 (AA2)	-	-	-	-	-	-	-	-	-	1	0	-	1
ACQ. & CONST. 2019	-	-	-	-	-	-	-	-	-	-	-	1,646	1,646
PREPAID ITEMS	-	-	-	-	-	-	-	-	-	-	-	-	-
DUE FROM GF	-	130,583	421,051	-	227,633	266,843	257,615	101,887	-	-	-	-	1,405,612
ON ROLL - RECEIVABLE ASSMT.	174,479	35,461	105,829	-	43,842	70,157	40,200	26,788	-	-	-	-	496,755
ACCOUNTS RECEIVABLE	3,717	293	2,598	-	697	-	-	-	-	-	-	-	7,305
DEPOSITS	541	-	-	-	-	-	-	-	-	-	-	-	541
<b>TOTAL ASSETS</b>	<b>\$ 2,123,733</b>	<b>\$ 357,869</b>	<b>\$ 1,079,699</b>	<b>\$ 1</b>	<b>\$ 399,682</b>	<b>\$ 524,532</b>	<b>\$ 398,938</b>	<b>\$ 161,809</b>	<b>\$ 0</b>	<b>\$ 21</b>	<b>\$ 0</b>	<b>\$ 1,646</b>	<b>\$ 5,047,931</b>
<b>LIABILITIES:</b>													
ACCOUNTS PAYABLE	\$ 57,239	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ 57,239
ACCRUED EXPENSES	-	-	-	-	-	-	-		-	-	-	-	-
DUE TO DEBT SERVICE	1,229,326	-	-	-	-	-	-		-	-	-	-	1,229,326
DUE TO CONSTRUCTION	-	-	-	-	-	-	-		-	-	-	-	-
ON ROLL - DEFERRED REVENUE	174,479	35,461	105,829	-	43,842	70,157	40,200	26,788	-	-	-	-	496,755
RETAINAGE PAYABLE	-	-	-	-	-	-	-		-	-	-	-	-
<b>FUND BALANCE:</b>													
NONSPENDABLE:													
PREPAID AND DEPOSITS	541	-	-	-	-	-	-		-	-	-	-	541
ASSIGNED:													
OPERATING RESERVES	1,041	-	-	-	-	-	-		-	-	-	-	1,041
RESERVES - ROADWAYS	-	-	-	-	-	-	-		-	-	-	-	-
UNASSIGNED:	661,108	322,408	973,871	1	355,840	454,375	358,738	135,021	0	21	0	1,646	3,263,029
<b>TOTAL LIABILITIES &amp; FUND BALANCE</b>	<b>\$ 2,123,733</b>	<b>\$ 357,869</b>	<b>\$ 1,079,699</b>	<b>\$ 1</b>	<b>\$ 399,682</b>	<b>\$ 524,532</b>	<b>\$ 398,938</b>	<b>\$ 161,809</b>	<b>\$ 0</b>	<b>\$ 21</b>	<b>\$ 0</b>	<b>\$ 1,646</b>	<b>\$ 5,047,931</b>



**Avalon Groves Community Development District**  
**Statement of Revenue, Expenditures And Change In Fund Balance**  
**For The Period Ending December 31, 2022**

	FY2023 ADOPTED BUDGET	CURRENT MONTH	ACTUAL YEAR-TO-DATE	VARIANCE Over / (Under) To Budget
<b>REVENUES</b>				
ON ROLL ASSESSMENTS	\$ 838,110	-	\$ 665,627	\$ (172,483)
DEVELOPER FUNDING OFF ROLL	-	-	38,460	38,460.31
DEVELOPER FUNDING				-
MISCELLANEOUS REVENUE				-
LOT CLOSINGS				-
<b>TOTAL REVENUES</b>	<b>838,110</b>	<b>-</b>	<b>704,087</b>	<b>\$ (134,023)</b>
<b>EXPENDITURES</b>				
<b>GENERAL ADMINISTRATIVE</b>				
DISTRICT MANAGEMENT SERVICES	32,960	-	2,747	(30,213)
BANK FEES	150	-	-	(150)
AUDITING	3,400	-	-	(3,400)
REGULATORY & PERMIT FEES	175	-	175	-
LEGAL ADVERTISEMENTS	4,000	-	484	(3,516)
ENGINEERING SERVICES	12,000	-	6,591	(5,409)
LEGAL SERVICES	25,000	-	15,126	(9,874)
TECHNOLOGY & WEBSITE ADMIN.	2,015	-	1,515	(500)
MISCELLANEOUS	1,500	-	951	(549)
BOS MEETING	12,000	-	800	(11,200)
<b>TOTAL GENERAL ADMINISTRATIVE</b>	<b>93,200</b>	<b>-</b>	<b>28,389</b>	<b>\$ (64,811)</b>
<b>INSURANCE</b>				
INSURANCE	12,000	-	25,044	13,044
<b>TOTAL INSURANCE</b>	<b>12,000</b>	<b>-</b>	<b>25,044</b>	<b>\$ 13,044</b>
<b>DEBT SERVICE ADMIN.</b>				
DISCLOSURE REPORT	5,150	-	5,150	-
ARBITRAGE REBATE	1,500	-	-	(1,500)
TRUSTEE FEES	10,500	-	-	(10,500)
<b>TOTAL DEBT ADMINISTRATION</b>	<b>17,150</b>	<b>-</b>	<b>5,150</b>	<b>\$ (12,000)</b>
<b>UTILITIES</b>				
UTILITIES-ELECTRICITY	6,180	-	2,923	(3,257)
STREETLIGHTS	160,800	-	52,930	(107,870)
UTILITY WATER	40,000	-	2,876	(37,124)
<b>TOTAL UTILITIES</b>	<b>206,980</b>	<b>-</b>	<b>58,729</b>	<b>\$ (148,251)</b>
<b>PHYSICAL ENVIRONMENT</b>				
LAKE & POND MAINTENANCE	52,000	-	8,200	(43,800)
LANDSCAPE MAINTENANCE	300,000	-	63,255	(236,745)
LANDSCAPE - REPLENISHMENT	15,000	-	-	(15,000)
WETLAND MITIGATION & MAINTENANCE	37,000	-	12,900	(24,100)
FIELD MANAGEMENT	6,180	-	7,038	858
FIELD CONTINGENCY	28,900	-	1,724	(27,176)
HARDSCAPE REPAIRS & MAINT.	15,000	-	-	(15,000)
STORMWATER REPORTING	25,000	-	-	(25,000)
PORTER SERVICES	10,000	-	-	(10,000)
POND PLANTINGS AND EROSION CONTROL	12,000	-	-	(12,000)
FOUNTAIN REPAIR	2,700	-	-	(2,700)
RESERVE STUDY	5,000	-	-	(5,000)
<b>TOTAL PHYSICAL ENVIRONMENT EXPENDITURES</b>	<b>508,780</b>	<b>-</b>	<b>93,117</b>	<b>\$ (415,663)</b>
<b>INTEREST EXPENSE</b>				
			-	
<b>TOTAL EXPENDITURES</b>	<b>838,110</b>	<b>-</b>	<b>210,429</b>	<b>\$ (627,681)</b>
<b>EXCESS OF REVENUE OVER (UNDER) EXPENDITURES</b>			<b>493,658</b>	
FUND BALANCE - BEGINNING			169,032	
<b>FUND BALANCE - ENDING</b>			<b>\$ 662,690</b>	

**Avalon Groves Community Development District**  
**SERIES 2017A-1 (AA1)**

**For The Period Starting October 1, 2022 Ending December 31, 2022**

	<b>FY2023 ADOPTED BUDGET</b>	<b>ACTUAL YEAR-TO-DATE</b>
<b>REVENUE</b>	<u>                    </u>	<u>                    </u>
SPECIAL ASSESSMENTS - ON/OFF ROLL	\$ 170,338	\$ 135,266
SPECIAL ASSESSMENTS - DEVELOPER - LENNAR (NET)		-
INTEREST	-	1,578
LESS: DISCOUNT ASSESSMENTS (4%)	-	-
LOT CLOSINGS	-	-
<b>TOTAL REVENUE</b>	<u><b>170,338</b></u>	<u><b>136,844</b></u>
<b>EXPENDITURES</b>		
COUNTY - ASSESSMENT COLLECTION FEES	-	-
INTEREST EXPENSE		
NOVEMBER 1, 2022	64,231	63,531
MAY 1, 2023	63,231	-
PRINCIPAL RETIREMENT		
MAY 1, 2023	40,000	-
<b>TOTAL EXPENDITURES</b>	<u><b>167,462</b></u>	<u><b>63,531</b></u>
<b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	2,876	73,313
TRANSFER IN		-
TRANSFER OUT		-
FUND BALANCE - BEGINNING		249,095
<b>FUND BALANCE - ENDING</b>	<u><u><b>\$ 2,876</b></u></u>	<u><u><b>\$ 322,408</b></u></u>



**Avalon Groves Community Development District**  
**SERIES 2017A-1 (AA2)**

**For The Period Starting October 1, 2022 Ending December 31, 2022**

	<b>FY2023 ADOPTED BUDGET</b>	<b>ACTUAL YEAR-TO-DATE</b>
<b>REVENUE</b>		
SPECIAL ASSESSMENTS - ON/OFF ROLL	\$ 508,350	\$ 404,751
SPECIAL ASSESSMENTS - DEVELOPER - LENNAR (NET)		-
INTEREST	-	3,783
MISCELLANEOUS REVENUE	-	-
PREPAYMENT	-	-
<b>TOTAL REVENUE</b>	<b>508,350</b>	<b>408,534</b>
<b>EXPENDITURES</b>		
COUNTY - ASSESSMENT COLLECTION FEES (3.5%)	-	-
INTEREST EXPENSE		-
NOVEMBER 1, 2022	197,647	197,213
MAY 1, 2023	194,556	-
PRINCIPAL RETIREMENT		
MAY 1, 2022	115,000	-
<b>TOTAL EXPENDITURES</b>	<b>507,203</b>	<b>197,213</b>
<b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	<b>1,147</b>	<b>211,322</b>
TRANSFER IN		-
TRANSFER OUT		-
FUND BALANCE - BEGINNING		762,549
<b>FUND BALANCE - ENDING</b>	<b>\$ 1,147</b>	<b>\$ 973,871</b>



**Avalon Groves Community Development District**  
**SERIES 2017A-2 (AA2)**

**For The Period Starting October 1, 2022 Ending December 31, 2022**

	<b>ACTUAL YEAR-TO-DATE</b>
<b>I. REVENUE</b>	
SPECIAL ASSESSMENTS - ON/OFF ROLL	
INTEREST	0
LESS: DISCOUNT ASSESSMENTS (4%)	-
<b>TOTAL REVENUE</b>	<b>0</b>
<b>II. EXPENDITURES</b>	
COUNTY - ASSESSMENT COLLECTION FEES	-
INTEREST EXPENSE	-
MAY 1, 2019	-
NOVEMBER 1, 2019	-
PRINCIPAL PREPAYMENT	-
MAY 1, 2019	-
<b>TOTAL EXPENDITURES</b>	<b>-</b>
<b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	0
TRANSFER IN	
TRANSFER OUT	-
FUND BALANCE - BEGINNING	1
FUND BALANCE - ENDING	<b>\$ 1</b>





**Avalon Groves Community Development District**  
**SERIES 2019**

**For The Period Starting October 1, 2022 Ending December 31, 2022**

	<b>FY2022 ADOPTED BUDGET</b>	<b>BUDGET YEAR-TO-DATE</b>
<b>REVENUE</b>		
SPECIAL ASSESSMENTS - ON/OFF ROLL LOT CLOSINGS DR HORTON	\$ 210,594	167,679
INTEREST	-	910
LESS: DISCOUNT ASSESSMENTS (4%)	-	-
MISC. REVENUE	-	-
<b>TOTAL REVENUE</b>	<b>210,594</b>	<b>168,589</b>
<b>EXPENDITURES</b>		
PREPAYMENT REDEMPTION	-	10,000
INTEREST EXPENSE		
NOVEMBER 1, 2022	68,715	69,882
MAY 1, 2023	68,715	-
PRINCIPAL RETIREMENT		
MAY 1, 2022	70,000	70,000
<b>TOTAL EXPENDITURES</b>	<b>207,430</b>	<b>149,882</b>
<b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	3,164	18,707
TRANSFER IN		
TRANSFER OUT		(455)
FUND BALANCE - BEGINNING		337,589
<b>FUND BALANCE - ENDING</b>	<b>\$ 3,164.00</b>	<b>\$ 355,840</b>



# Avalon Groves Community Development District

## SERIES 2021 AA1 PH 3/4

For The Period Starting October 1, 2022 Ending December 31, 2022

	<b>FY2023 ADOPTED BUDGET</b>	<b>BUDGET YEAR-TO-DATE</b>
<b>REVENUE</b>		
SPECIAL ASSESSMENTS - ON ROLL	\$ 193,100	152,900
SPECIAL ASSESSMENTS - OFF ROLL	-	70,113
INTEREST	-	949
LESS: DISCOUNT ASSESSMENTS (4%)	-	-
PREPAYMENT	-	-
<b>TOTAL REVENUE</b>	<b>193,100</b>	<b>223,962</b>
<b>EXPENDITURES</b>		
PREPAYMENT REDEMPTION		-
INTEREST EXPENSE		
NOVEMBER 1, 2022	58,056	58,056
MAY 1, 2023	57,213	-
PRINCIPAL RETIREMENT		
MAY 1, 2022	75,000	-
<b>TOTAL EXPENDITURES</b>	<b>190,269</b>	<b>58,056</b>
<b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	2,831	165,906
TRANSFER IN		
TRANSFER OUT		(407)
FUND BALANCE - BEGINNING		193,240
<b>FUND BALANCE - ENDING</b>	<b>\$ 2,831.00</b>	<b>\$ 358,738</b>



**Avalon Groves Community Development District**  
**SERIES 2021 AA3**

**For The Period Starting October 1, 2022 Ending December 31, 2022**

	<b>FY2023 ADOPTED BUDGET</b>	<b>BUDGET YEAR-TO-DATE</b>
<b>REVENUE</b>		
SPECIAL ASSESSMENTS - ON ROLL	\$ 337,000	266,843
SPECIAL ASSESSMENTS - OFF ROLL	-	104,714
INTEREST	-	1,433
LESS: DISCOUNT ASSESSMENTS (4%)	-	-
PREPAYMENT	-	-
<b>TOTAL REVENUE</b>	<b>337,000</b>	<b>372,990</b>
<b>EXPENDITURES</b>		
PREPAYMENT REDEMPTION		20,000
INTEREST EXPENSE		
NOVEMBER 1, 2022	103,238	104,722
MAY 1, 2023	104,722	-
PRINCIPAL RETIREMENT		
MAY 1, 2022	125,000	-
<b>TOTAL EXPENDITURES</b>	<b>332,960</b>	<b>124,722</b>
<b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	4,040	248,268
TRANSFER IN		
TRANSFER OUT		(841)
FUND BALANCE - BEGINNING		206,947
<b>FUND BALANCE - ENDING</b>	<b>\$ 4,040.00</b>	<b>\$ 454,375</b>



**Avalon Groves Community Development District**  
**SERIES 2022 AA4**

**For The Period Starting October 1, 2022 Ending December 31, 2022**

	<b>FY2023 ADOPTED BUDGET</b>	<b>BUDGET YEAR-TO-DATE</b>
<b>REVENUE</b>		
SPECIAL ASSESSMENTS - ON ROLL	\$ 128,675	101,887
SPECIAL ASSESSMENTS - OFF ROLL	-	-
INTEREST	-	435
LESS: DISCOUNT ASSESSMENTS (4%)	-	-
PREPAYMENT	-	-
<b>TOTAL REVENUE</b>	<b>128,675</b>	<b>102,322</b>
 <b>EXPENDITURES</b>		
COUNTY - ASSESSMENT COLLECTION FEES		-
INTEREST EXPENSE		
NOVEMBER 1, 2022	46,038	46,549
MAY 1, 2023	45,338	-
PRINCIPAL RETIREMENT		
MAY 1, 2022	35,000	-
<b>TOTAL EXPENDITURES</b>	<b>126,376</b>	<b>46,549</b>
 <b>EXCESS REVENUE OVER (UNDER) EXPEND.</b>	 2,299	 55,773
TRANSFER IN		
TRANSFER OUT		-
FUND BALANCE - BEGINNING		79,248
 <b>FUND BALANCE - ENDING</b>	<b>\$ 2,299.00</b>	<b>\$ 135,021</b>





**Avalon Groves Community Development District**  
**Construction In Progress (AA1)**  
**Statement of Revenue, Expenditures And Changes In Fund Balance**  
**For The Period Starting October 1, 2021 Ending August 31, 2022**

	<u>ACTUAL YEAR-TO-DATE</u>
<b>REVENUES</b>	
BOND PROCEEDS	\$ -
INTEREST	-
<b>TOTAL REVENUES</b>	<u>-</u>
 <b>EXPENDITURES</b>	
REQUISITIONS	-
TRUSTEE FEES	-
<b>TOTAL EXPENSE</b>	<u>-</u>
 <b>TOTAL EXPENDITURES</b>	<u>-</u>
 <b>EXCESS OF REVENUE OVER (UNDER) EXPENDITURES</b>	-
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	-
 <b>FUND BALANCE - ENDING</b>	 <u><u>\$ -</u></u>



**Avalon Groves Community Development District**  
**Construction In Progress A-1 (AA2)**  
**Statement of Revenue, Expenditures And Changes In Fund Balance**  
**For The Period Starting October 1, 2021 Ending August 31, 2022**

	<u>ACTUAL YEAR-TO-DATE</u>
<b>REVENUES</b>	
NET PROCEEDS	\$ -
INTEREST	-
<b>TOTAL REVENUES</b>	<u>-</u>
<b>EXPENDITURES</b>	
CONSTRUCTION IN PROGRESS	-
TRUSTEE FEES	-
<b>TOTAL EXPENSE</b>	<u>-</u>
<b>TOTAL EXPENDITURES</b>	<u>-</u>
<b>EXCESS OF REVENUE OVER (UNDER) EXPENDITURES</b>	-
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	21
<b>FUND BALANCE - ENDING</b>	<u><u>\$ 21</u></u>



**Avalon Groves Community Development District**  
**Construction In Progress A-2 (AA2)**  
**Statement of Revenue, Expenditures And Changes In Fund Balance**  
**For The Period Starting October 1, 2021 Ending August 31, 2022**

	<b>ACTUAL YEAR-TO-DATE</b>
<b>REVENUES</b>	
DEVELOPER FUNDING	-
INSURANCE CLAIM	\$ -
INTEREST	4
<b>TOTAL REVENUES</b>	<b>4</b>
<b>EXPENDITURES</b>	
REQUISITIONS	57,985
TRUSTEE FEES	-
<b>TOTAL EXPENSE</b>	<b>57,985</b>
<b>TOTAL EXPENDITURES</b>	<b>57,985</b>
<b>EXCESS OF REVENUE OVER (UNDER) EXPENDITURES</b>	<b>(57,982)</b>
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	57,982
<b>FUND BALANCE - ENDING</b>	<b>\$ 0</b>



**Avalon Groves Community Development District**  
**Construction In Progress 2019**  
**Statement of Revenue, Expenditures And Changes In Fund Balance**  
**For The Period Starting October 1, 2021 Ending August 31, 2022**

	<u>ACTUAL YEAR-TO-DATE</u>
<b>REVENUES</b>	
DEVELOPER FUNDING	\$ -
INSURANCE CLAIM	-
INTEREST	10
<b>TOTAL REVENUES</b>	<u>10</u>
 <b>EXPENDITURES</b>	
REQUISITIONS	-
TRUSTEE FEES	-
<b>TOTAL EXPENSE</b>	<u>-</u>
 <b>TOTAL EXPENDITURES</b>	<u>-</u>
 <b>EXCESS OF REVENUE OVER (UNDER) EXPENDITURES</b>	<b>10</b>
TRANSFER IN	455
TRANSFER OUT	-
FUND BALANCE - BEGINNING	1,180
 <b>FUND BALANCE - ENDING</b>	 <u><u>\$ 1,646</u></u>





**Avalon Groves Community Development District**  
**Bank Reconciliation**  
**December 31, 2022**

	<u>BU</u>
Balance Per Bank Statement	\$ 1,965,267.42
Less: Outstanding AP Checks	(20,250.87)
<b><i>Adjusted Bank Balance</i></b>	<b><u><u>\$ 1,945,016.55</u></u></b>
Beginning Bank Balance Per Books	\$ 235,320.12
Deposits & Interest	1,787,035.01
Cash Disbursements	(77,338.58)
<b><i>Balance Per Books</i></b>	<b><u><u>\$ 1,945,016.55</u></u></b>



**Avalon Groves CDD**  
**Check Register**  
**Operating Account**  
**FY 2022**

DATE	CK NO.	PAYEE	TRANSACTION	DEPOSIT	DISBURSEMENT	BALANCE
<b>10/1/2022</b>	<b>EOY</b>		<b>Balance</b>	-	-	<b>548,280.03</b>
10/01/2022	1590	Egis Insurance and Risk Advisors	Insurance FY 10/1/22 - 10/1/23 Policy # 100122288		25,044.00	523,236.03
10/04/2022	ACH1100422	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 8/16-9/15/22		36.26	523,199.77
10/04/2022	ACH2100422	SECO Energy	17325 Sawgrass Bay Blvd 08/16-09/15/22		393.45	522,806.32
10/04/2022	ACH3100422	SECO Energy	17052 Basswood Lane 08/16/22-09/15/22		35.68	522,770.64
10/04/2022	ACH4100422	SECO Energy	17650 Sawgrass Bay Blvd 08/16/22-09/15/22		180.37	522,590.27
10/04/2022	100028	KE Law Group, PLLC	Invoice: 4041 (Reference: General Matters. )		2,834.00	519,756.27
10/04/2022	100029	Clean Star Services	Invoice: 8131 (Reference: Monthly Services. )		310.00	519,446.27
10/04/2022	100030	Yellowstone Landscape	Invoice: OS 430772 ( )		2,750.00	516,696.27
10/05/2022	10522ACH1	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac 7/21-8/18		33.32	516,662.95
10/05/2022	10522ACH2	Sunshine Water Services	Goldcrest Loop Playground 7/21-8/18		12.71	516,650.24
10/05/2022	10522ACH3	Sunshine Water Services	Basswood Ln Island Irrigation 7/21/22 - 8/18/22		840.85	515,809.39
10/06/2022	100031	Greenberg Traurig, P.A.	Invoice: 1000067896 (Reference: Post Closing Costs. )		203.30	515,606.09
10/06/2022	100032	Innersync	Invoice: 20721 (Reference: Website Services. )		1,515.00	514,091.09
10/06/2022	100033	Steadfast Environmental, LLC	Invoice: SE-21546 (Reference: Routine Aquatic Maintenance. )		2,733.41	511,357.68
10/11/2022	100034	Yellowstone Landscape	Invoice: OS 437574 (Reference: Mowing the Palms of Serenoa Ponds 9/21. ) Invoice: OS 437560 (R...		5,500.00	505,857.68
10/13/2022			Deposit	18,497.16		524,354.84
10/13/2022			Deposit	9,710.82		534,065.66
10/13/2022			Deposit	15,741.00		549,806.66
10/13/2022			Deposit	4,110.00		553,916.66
10/14/2022	100035	BIO-TECH CONSULTING, INC.	Invoice: 169768 (Reference: Quarterly Maintenance. )		3,000.00	550,916.66
10/14/2022	100036	Cascade Fountains	Invoice: 28237A ( )		175.00	550,741.66
10/14/2022	100037	Yellowstone Landscape	Invoice: OS 443280 (Reference: Monthly Landscape Maintenance October 2022. )		16,174.99	534,566.67
10/19/2022	100038	DPFG MANAGEMENT AND CONSULTING, LLC	Invoice: 403418 (Reference: Professional Management Services: September board meeting. )		4,000.00	530,566.67
10/19/2022	100039	Heidt Design	Invoice: 45734 (Reference: Engineering Services. )		1,680.00	528,886.67
10/19/2022	100040	HV Solar Lighting	Invoice: 17 (Reference: 244 Streetlights, Installed 68 lights. )		17,643.20	511,243.47
10/19/2022	100041	Clean Star Services	Invoice: 8326 (Reference: Monthly Services trash. )		310.00	510,933.47
10/21/2022			Deposit	22,237.54		533,171.01
10/31/2022	ACH1103122	Sunshine Water Services	Goldcrest Loop Playground 08/18-9/22/22		12.68	533,158.33
10/31/2022	ACH2103122	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac 08/18-09/22/22		38.84	533,119.49
10/31/2022	ACH3103122	Sunshine Water Services	Basswood Ln Island Irrigation 8/18/22 -9/22/22		978.85	532,140.64
10/31/2022	1593	Candice Smith	BOS MTG 10/27/22		200.00	531,940.64
10/31/2022	1594	Michael W. Aube	BOS MTG 10/27/22		200.00	531,740.64
10/31/2022			Deposit	89,331.17		621,071.81
10/31/2022	10/31/22	Avalon Groves CDD	Tax collection funds to be sent for DS Nov 1 Payment		441,522.59	179,549.22
<b>10/31/2022</b>				<b>159,627.69</b>	<b>528,358.50</b>	<b>179,549.22</b>
11/01/2022	100042	BIO-TECH CONSULTING, INC.	Invoice: 170217 (Reference: Wetland Mitigation. )		2,000.00	177,549.22
11/01/2022	100043	DPFG MANAGEMENT AND CONSULTING, LLC	Invoice: 403534 (Reference: Dissemination Agent. ) Invoice: 403503 (Reference: Monthly contrac...		8,411.67	169,137.55
11/01/2022	100044	KE Law Group, PLLC	Invoice: 4564 (Reference: General Matters. )		6,707.75	162,429.80
11/01/2022	100045	Yellowstone Landscape	Invoice: OS 446557 (Reference: Pond Mowing. ) Invoice: OS 446556 (Reference: Mowing the Palms...		4,051.41	158,378.39
11/02/2022	ACH1110222	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 9/15-10/14/22		35.70	158,342.69
11/02/2022	ACH2110222	SECO Energy	17650 Sawgrass Bay Blvd 9/15-10/14		93.46	158,249.23
11/02/2022	ACH3110222	SECO Energy	17052 Basswood Lane 9/15-10/14		34.36	158,214.87
11/02/2022	ACH4110222	SECO Energy	17325 Sawgrass Bay Blvd 09/14-10/14/22		315.18	157,899.69
11/04/2022	100046	Yellowstone Landscape	Invoice: OS 451686 (Reference: Monthly Landscape Maintenance November 2022. )		16,174.98	141,724.71
11/04/2022	100047	Clean Star Services	Invoice: 7778 (Reference: Monthly Trash Service. )		310.00	141,414.71
11/08/2022			Deposit	5,540.13		146,954.84
11/09/2022	100048	Steadfast Environmental, LLC	Invoice: SE-21639 (Reference: Routine Aquatic Maintenance. )		2,733.41	144,221.43
11/14/2022	100049	Heidt Design	Invoice: 46022 (Reference: Engineering Services. )		5,500.00	138,721.43
11/15/2022	100050	Oriando Sentinel	Invoice: 062699005000 (Reference: Meeting Dates Fiscal Yr 2022 - 2023. )		484.25	138,237.18
11/18/2022	1595	DEPT OF ECONOMIC OPPORTUNITY	FY 2022/2023 Special District Fee Invoice/Update Form		175.00	138,062.18
11/18/2022	100051	DPFG MANAGEMENT AND CONSULTING, LLC	Invoice: 404410 (Reference: Monthly contracted management fees. )		3,261.67	134,800.51
11/18/2022	111822ACH1	SECO Energy	16920 Sawgrass Bay Blvd 9/28/22 - 10/28/22		300.00	134,500.51
11/18/2022	111822ACH2	SECO Energy	16920 Sawgrass Bay Blvd 9/28/22 - 10/28/22		317.68	134,182.83
11/23/2022			Deposit	102,377.32		236,560.15
11/29/2022	ACH1112922	Sunshine Water Services	Goldcrest Loop Playground 09/18-10/24/22		12.65	236,547.50
11/29/2022	ACH2112922	Sunshine Water Services	Basswood Ln Island Irrigation 9/22/22 -10/24/22		901.45	235,646.05
11/29/2022	ACH112922	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac 09/22-10/24/22		35.93	235,610.12
11/30/2022	100052	Clean Star Services	Invoice: 8539 (Reference: Monthly Services trash. )		310.00	235,300.12
<b>11/30/2022</b>				<b>107,917.45</b>	<b>52,166.55</b>	<b>235,300.12</b>
12/01/2022	ACH1120122	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 10/14-11/14/22		37.10	235,263.02
12/01/2022	ACH2120122	SECO Energy	17325 Sawgrass Bay Blvd 10/14-11/14/22		347.57	234,915.45
12/01/2022	ACH120122	SECO Energy	17650 Sawgrass Bay Blvd 10/14-11/14		49.70	234,865.75
12/01/2022	12122ACH1	SECO Energy	17052 Basswood Lane 10/14 - 11/14/22		36.72	234,829.03
12/06/2022	100053	Yellowstone Landscape	Invoice: OS 464574 (Reference: Monthly Landscape Maintenance December 2022. )		16,174.99	218,654.04
12/06/2022	100054	Steadfast Environmental, LLC	Invoice: SE-21729 (Reference: Routine Aquatic Maintenance. )		2,733.41	215,920.63
12/07/2022			Deposit	151,328.44		367,249.07
12/12/2022	100055	HV Solar Lighting	Invoice: 20 (Reference: Light Installation. ) Invoice: 21 (Reference: Light Installation. )		35,286.40	331,962.67
12/13/2022	1596	Candice Smith	BOS MTG 12/8/22		200.00	331,762.67
12/13/2022	1597	Michael W. Aube	BOS MTG 12/8/22		200.00	331,562.67
12/13/2022	100056	DPFG MANAGEMENT AND CONSULTING, LLC	Invoice: 405537 (Reference: Nov billable expenses - Postage. )		16.60	331,546.07
12/14/2022			Deposit	1,223,577.59		1,555,123.66
12/15/2022	121522ACH1	SECO Energy	16920 Sawgrass Bay Blvd 10/28/22 - 11/29/22		455.17	1,554,668.49
12/15/2022	121522ACH2	SECO Energy	16920 Sawgrass Bay Blvd 10/28/22 - 11/29/22		400.00	1,554,268.49
12/19/2022	100057	DPFG MANAGEMENT AND CONSULTING, LLC	Invoice: 405568 (Reference: Monthly contracted management fees. )		3,261.67	1,551,006.82
12/22/2022	100058	Yellowstone Landscape	Invoice: OS 471675 (Reference: Mowing the Palms of Serenoa Ponds 11/14. ) Invoice: OS 471674 (...)		5,178.48	1,545,828.34
12/27/2022			Deposit	412,128.98		1,957,957.32
12/28/2022	1598	DPFG MANAGEMENT AND CONSULTING, LLC	Vail Pumping- Backflow Testing		732.00	1,957,225.32
12/28/2022	100059	BIO-TECH CONSULTING, INC.	Invoice: 170734 (Reference: Quarterly Maintenance. )		3,000.00	1,954,225.32
12/28/2022	100060	KE Law Group, PLLC	Invoice: 4895 (Reference: General Matters. )		8,417.97	1,945,807.35
12/28/2022	100061	Clean Star Services	Invoice: 8773 (Reference: Monthly Services trash collect. )		310.00	1,945,497.35
12/30/2022	ACH1123022	SECO Energy	17650 Sawgrass Bay Blvd 11/14-12/13		37.96	1,945,459.39
12/30/2022	ACH2123022	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 11/14-12/13/22		35.70	1,945,423.69
12/30/2022	ACH3123022	SECO Energy	17325 Sawgrass Bay Blvd 11/14-12/13/22		392.78	1,945,030.91
12/30/2022	123022ACH1	SECO Energy	17052 Basswood Lane 11/14/22 - 12/13/22		34.36	1,944,996.55
<b>12/31/2022</b>				<b>1,787,035.01</b>	<b>77,338.58</b>	<b>1,944,996.55</b>